Rebecca H. Lomazow

Counsel

Private Wealth

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Rebecca Lomazow advises individuals, families and fiduciaries on all areas of estate and tax planning and estate and trust administration. She assists high-net-worth individuals in the United States and abroad with the goals of preserving wealth and passing wealth onto future generations by implementing estate plans that are both tax-efficient and tailored to the specific objectives of each particular client. In addition to advising on post-mortem planning opportunities, Rebecca also helps fiduciaries comply with the fiduciary duties and fulfill the tax-reporting obligations that arise in the complex administration of estates and trusts. She advises clients and drafts the documents necessary for planning with life insurance, pre-marital planning, pre-residency planning and charitable planning, including charitable trusts and the formation, tax-exemption and dissolution of private foundations.

Recognitions

Recognized or listed in the following:

- *Best Lawyers in America*
    - Ones to Watch
        - Trusts and Estates, 2021–2025
        - Nonprofit / Charities Law, 2024–2025

News

- Katten Attorneys Recognized as *Best Lawyers®* and *Best Lawyers: Ones to Watch®* Award Recipients (August 15, 2024)
- Katten Attorneys Distinguished by *Best Lawyers®* (August 17, 2023)
- Katten Attorneys Recognized by *Best Lawyers®* (August 18, 2022)

Practices

- Business Succession Planning
- Charitable Planning, Philanthropy and Nonprofit Organizations
- Private Wealth

Education

- JD, Benjamin N. Cardozo School of Law
- BA, University of Pennsylvania, *magna cum laude*

Bar Admissions

- New York

Community Involvements

- New York State Bar Association, Trusts and Estates Law Section
- New York City Bar Association

- Katten Attorneys Listed in *The Best Lawyers in America*® (August 19, 2021)
- Katten Attorneys Distinguished as Top Legal Talent in the 2021 *Best Lawyers in America* and *Best Lawyers: Ones to Watch* Lists (August 20, 2020)

Publications

- 2024 Year-End Estate Planning Advisory (November 26, 2024)
- 2023 Year-End Estate Planning Advisory (November 20, 2023)
- 2022 Year-End Estate Planning Advisory (November 17, 2022)
- 2021 Year-End Estate Planning Advisory (November 22, 2021)
- Proposed Tax Legislation Would Dramatically Impact Private Wealth Planning (September 24, 2021)
- 2021 Biden Plan Estate Planning Advisory (January 15, 2021)
- Boiling Down a Biden Plan for Estate Planning (December 15, 2020)
- 2020 Year-End Estate Planning Advisory (November 24, 2020)
- 2019 Year-End Private Wealth Advisory (November 25, 2019)
- Katten Team Publishes 2018 Year-End Estate Planning Series (December 4–7, 2018)
- 2018 Year-End Estate Planning Advisory (November 19, 2018)
- The Tax Cuts and Jobs Act: Gift, Estate and Generation-Skipping Transfer Tax Reform (February 28, 2018)
- 2017 Year-End Estate Planning Advisory (November 20, 2017)

Presentations and Events

- 2024 Private Wealth and Fiduciary Seminar New York (September 24, 2024)