



# Brandon A. Bucio

Associate

Capital Markets

Dallas Office | +1.469.627.7026

brandon.bucio@katten.com

Brandon Bucio advises clients in corporate finance transactions ranging from multibillion-dollar public securities offerings to Rule 144A offerings to discrete private placements. He represents clients in connection with tender offers and proxy contests. He helps advise clients on Securities and Exchange Commission (SEC) reporting and disclosure obligations, as well as other corporate and compliance matters.

## Assisting clients in fulfilling their business goals

Brandon also represents corporate clients in mergers and acquisitions, cryptoassets and blockchain technology.

During law school, Brandon was a legal intern at the US Securities and Exchange Commission. He also served as a legal intern with a Fortune Global 500 financial company, as well as an associate intern in the Texas Attorney General's Office.

## Representative Experience

- Represented an energy manufacturing and logistics company in a \$3.2 billion debt exchange transaction and a \$1 billion notes offering.\*
- Represented a wholesale restaurant food distributor in a \$1.25 billion offering of senior notes.\*
- Represented administrative agent and lenders on syndicated secured asset-backed revolving credit facility involving life settlements for a commercial bank.\*

\*Experience prior to Katten

## Publications

- *ESG Guidepost* | Issue 7 (October 2023)
- SEC Adopts Amendments to 'Names Rule' Impacting Regulated Investment Funds (October 10, 2023)

## Practices

- Capital Markets
- Corporate
- Financial Markets and Funds
- Mergers and Acquisitions

## Industries

- Energy
- Finance and Financial Markets

## Education

- JD, Georgetown University Law Center
- BBA, Texas A&M University, *summa cum laude*

## Bar Admissions

- Texas

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- See Katten's Model Clawback Policy as Mandatory Rules Take Effect (October 2, 2023)
- Navigating the Regulatory Landscape – SEC Adopts New Rules Requiring Increased Disclosure on Stock Buybacks – Including Quarterly Reporting of Daily Repurchase Activity (May 12, 2023)
- Record Penalty for Alleged Regulation FD Violations and Best Practices Going Forward (February 15, 2023)
- *Capital Markets Compass* | Issue 5 (February 15, 2023)
- SEC Announces Year-End Enforcement Results, Highlighting Record-Breaking Penalties (December 22, 2022)
- *Capital Markets Compass* | Issue 4 (December 22, 2022)