



# Brett T. Fox

Partner

Private Credit

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**Brett Fox represents senior secured, first lien, second lien and mezzanine lenders in a range of commercial finance deals. Across industries, including sports, franchise, media and technology, software, health care and manufacturing, Brett understands market trends and can advise middle-market lenders in a wide range of financing transactions.**

## Broad experience in financing transactions

Brett's clients look to him for counsel on structuring, negotiating and administering complex commercial, secured and asset-based financings. He has experience on a range of deal sizes, from single bank financings for small companies to broadly syndicated credit facilities in the upper-middle market and large-cap equity sponsors. His financing transactions practice encompasses leveraged buyout transactions, cash flow and asset-based transactions, unitranche, first-out-last-out and one-stop financings, cross-border financings, health care financings, franchise financings and sports team financings.

## Recognitions

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*Recognized or listed in the following:*

- *Franchise Times*
  - Dealmakers of the Year, 2018

## News

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- Katten Announces Partner Promotions (August 1, 2018)
- Katten Selected as the "Go-To" Firm for Sports Law in Chicago (July 27, 2017)
- Katten Represents Sacramento Basketball Holdings in Purchase of NBA's Sacramento Kings (May 31, 2013)

## Practices

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- Health Care Finance
- Private Credit
- Restaurant and Franchise Finance

## Industries

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- Finance and Financial Markets
- Sports and Sports Facilities

## Education

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- JD, University of Virginia School of Law
- BS, Brigham Young University

## Bar Admissions

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- Illinois
- Virginia
- District of Columbia

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Partner

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## Presentations and Events

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- The Katten Sessions: Legal and Documentation Trends for 2021 in Restaurant and Franchise Finance (January 14, 2021) | *Speaker*
- Trends in Leveraged Finance for the Restaurant and Franchise Market: Tackling COVID and the Road Ahead (June 23, 2020)