



# Joshua J. Yablonski

Partner

Structured Finance and Securitization

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Joshua Yablonski offers large banks and other clients extensive experience in transactions involving commercial mortgage-backed securities (CMBS). He coordinates all facets of the loan-to-securitization process, building relationships of trust with his clients as well as a detailed knowledge of their documents and procedures. Josh is also a valued resource on transactions involving a variety of asset types, frequently designing innovative deals that are new to his clients or the market at large.

## Efficient service on innovative securitizations

Josh guides a variety of clients through structured finance transactions, with the experience to close deals efficiently and effectively. He assists loan sellers, issuers and underwriters with public and private offerings of CMBS. Additionally, he advises purchasers and servicers of asset-backed securities, warehouse facilities and commercial paper. Lenders also turn to him to help with loan originations and sales.

Comfortable working with various asset types and deal structures, Josh often helps clients identify innovative deal structures to meet their goals. He handled the first Regulation AB II offering of a CMBS for the issuer on the transaction. Clients also trust Josh to steer them through transaction types that they do not handle regularly. Recently, for instance, he helped a client close its first "re-REMIC" in a decade, and conducted due diligence on a type of CLO deal that another client hadn't seen in just as long.

## Practices

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- Capital Markets
- Commercial Mortgage-Backed Securities
- Corporate
- Financial Markets and Funds
- Private Credit
- Real Estate Finance and Lending
- Structured Finance and Securitization
- Structured Products

## Education

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- JD, Syracuse University College of Law
- BA, The State University of New York at Geneseo

## Bar Admissions

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- North Carolina
- New York

## Court Admissions

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- US District Court, Northern District of New York

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## Recognitions

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Recognized or listed in the following:

- *The Legal 500 United States*
  - Recommended Attorney, 2017, 2019, 2022

## News

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- Katten Awarded Top Ranking in Structured Finance: Securitization in The Legal 500 United States 2022 (June 8, 2022)
- Katten co-sponsors 13th Annual Outlook on the Commercial Real Estate Market (January 14, 2020)
- Katten, Cushman & Wakefield to Host 13th Annual Outlook on the Commercial Real Estate Market (January 8, 2020)
- Katten Praised in The Legal 500 United States 2019 Guide (June 11, 2019)
- Katten Distinguished by *The Legal 500 United States 2017* (May 31, 2017)
- Katten Bolsters Commercial Mortgage-Backed Securities Team With Addition of Joshua Yablonski in Charlotte (May 3, 2016)

## Publications

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- Structured Finance Year in Review and the Outlook for 2021 | Key Takeaways (December 23, 2020)
- Regulatory Freeze Memorandum To Have Minimal Impact on Structured Finance Industry (January 25, 2017)
- [Risk Retention In CMBS: A Look Back And A Look Forward | Law360](#) (December 21, 2016)
- Risk Retention in CMBS: A Look Back and a Look Forward (December 20, 2016)

## Presentations and Events

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- Structured Finance Year in Review and the Outlook for 2021 (December 8 and 10, 2020) | *Speaker*
- CMBS 101: An Introduction to Commercial Mortgage Backed Securities (April 26, 2018) | *Panelist*
- CMBS and the Real Estate Law: Recent Trends, Perspectives and Developments (November 16, 2017) | *Participant*

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- CMBS 101: An Introduction to Commercial Mortgage Backed Securities (October 19, 2017) | *Panelist*
- CMBS 101: An Introduction to Commercial Mortgage Backed Securities (September 28, 2017) | *Panelist*
- CMBS 101: An Introduction to Commercial Mortgage Backed Securities (May 3, 2017) | *Panelist*