

# Rebecca H. Lomazow

## Counsel

New York Office

+1.212.940.6497

rebecca.lomazow@katten.com



### Practices

FOCUS: Private Wealth  
Business Succession Planning  
Charitable Planning, Philanthropy and  
Nonprofit Organizations

### Education

JD, Benjamin N. Cardozo School of Law  
BA, University of Pennsylvania, *magna cum laude*

### Bar Admissions

New York

### Community Involvements

New York State Bar Association, Trusts and  
Estates Law Section  
New York City Bar Association

Rebecca Lomazow advises individuals, families and fiduciaries on all areas of estate and tax planning and estate and trust administration. She assists high-net-worth individuals in the United States and abroad with the goals of preserving wealth and passing wealth onto future generations by implementing estate plans that are both tax-efficient and tailored to the specific objectives of each particular client. In addition to advising on post-mortem planning opportunities, Rebecca also helps fiduciaries comply with the fiduciary duties and fulfill the tax-reporting obligations that arise in the complex administration of estates and trusts. She advises clients and drafts the documents necessary for planning with life insurance, pre-marital planning, pre-residency planning and charitable planning, including charitable trusts and the formation, tax-exemption and dissolution of private foundations.

### Recognitions

*Recognized or listed in the following:*

- *Best Lawyers in America*
  - Ones to Watch
    - Trusts and Estates, 2021–2025
    - Nonprofit / Charities Law, 2024–2025

### News

- Katten Attorneys Recognized as *Best Lawyers*® and *Best Lawyers: Ones to Watch*® Award Recipients (August 15, 2024)
- Katten Attorneys Distinguished by *Best Lawyers*® (August 17, 2023)

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- Katten Attorneys Recognized by *Best Lawyers*® (August 18, 2022)
- Katten Attorneys Listed in *The Best Lawyers in America*® (August 19, 2021)
- Katten Attorneys Distinguished as Top Legal Talent in the 2021 *Best Lawyers in America* and *Best Lawyers: Ones to Watch* Lists (August 20, 2020)

## Publications

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- 2024 Year-End Estate Planning Advisory (November 26, 2024)
- 2023 Year-End Estate Planning Advisory (November 20, 2023)
- 2022 Year-End Estate Planning Advisory (November 17, 2022)
- 2021 Year-End Estate Planning Advisory (November 22, 2021)
- Proposed Tax Legislation Would Dramatically Impact Private Wealth Planning (September 24, 2021)
- 2021 Biden Plan Estate Planning Advisory (January 15, 2021)
- Boiling Down a Biden Plan for Estate Planning (December 15, 2020)
- 2020 Year-End Estate Planning Advisory (November 24, 2020)
- 2019 Year-End Private Wealth Advisory (November 25, 2019)
- Katten Team Publishes 2018 Year-End Estate Planning Series (December 4–7, 2018)
- 2018 Year-End Estate Planning Advisory (November 19, 2018)
- The Tax Cuts and Jobs Act: Gift, Estate and Generation-Skipping Transfer Tax Reform (February 28, 2018)
- 2017 Year-End Estate Planning Advisory (November 20, 2017)

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## Presentations and Events

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- 2024 Private Wealth and Fiduciary Seminar New York (September 24, 2024)