

Mitchell A. Fagen

Associate

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Practices

FOCUS: Transactional Tax Planning
Commercial Mortgage-Backed Securities
Entrepreneurial Ventures
International
Private Credit
Private Equity and Real Estate Fund Formation
Structured Finance and Securitization
Structured Products

Industries

Finance and Financial Markets

Education

JD, Columbia University, Harlan Fiske Stone Scholar
LLM, New York University
BA, Cornell University

Bar Admissions

District of Columbia
New Jersey
New York

Court Admissions

US District Court, District of New Jersey

Community Involvements

Structured Finance Industry Group, Tax Policy Committee

Mitchell A. Fagen helps his clients with tax planning. This includes helping businesses, financial institutions and other entities on tax issues related to asset-backed securitizations, residential and multifamily mortgage-backed securitizations, debt transactions, partnership tax matters, and corporate transactions, in both domestic and international contexts.

Recognitions

Recognized or listed in the following:

- *Best Lawyers in America*
 - Ones to Watch
 - Tax Law, 2024

News

- Katten Represents Buyers Acquiring Controlling Ownership Interest in Dallas Mavericks (January 4, 2024)
- Katten Attorneys Distinguished by *Best Lawyers*® (August 17, 2023)
- Coronavirus (COVID-19) Resource Center (November 10, 2021)
- *Bloomberg Law* Discusses Tax Benefits in Latest PPP Round With Mitchell Fagen (February 5, 2021)

Publications

- *ESG Guidepost* | Issue 11 (February 2024)

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- Updates on EV Tax Credits (February 26, 2024)
- *ESG Guidepost* | Issue 2 (May 2023)
- Treasury and IRS Release Proposed Regulations on Consumer Electric Vehicle Tax Credits (April 10, 2023)
- Treasury Releases Guidance on Electric Vehicle Tax Credits (January 3, 2023)
- Tax Implications of Debt Restructuring and Workouts During Difficult Times (April 27, 2020)
- New IRS Guidance on Forbearances and Modifications of Mortgage Loans as a Result of COVID-19 (April 14, 2020)
- The CARES Act Stimulus Bill: Tax Changes to Improve Liquidity for Businesses, Assist Employers and Stimulate the Economy (April 6, 2020)

Presentations and Events

- Debt Restructuring and Repurchase: Tax Implications for Borrowers and Lenders (July 23, 2020) | *Panelist*
- Structuring Transactions and Tax Planning in Difficult Times (April 17, 2020) | *Panelist*
- Navigating with CARES: Roadmap and Roadblocks to Getting Small and Mid-Size Business Loans Under the CARES Act (April 8, 2020) | *Panelist*