

# Brian S. Stern

## Partner

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### Practices

FOCUS: Private Credit

Corporate

Fund Finance

Mergers and Acquisitions

Private Equity

### Education

JD, University of California, Los Angeles,  
School of Law

BA, University of California, Los Angeles

### Bar Admissions

California

### Community Involvements

California State Bar Association, Former  
Co-Chair, Commercial Transactions  
Committee

Brian Stern focuses his practice on representing borrowers, issuers, agents and lenders in structuring and documenting secured and unsecured financing transactions, including bankruptcy financing transactions. His recent experience includes representing lenders and agents in acquisition financing and borrowers in subscription line financings, as well as restructuring transactions for borrowers and lenders in the retail and oil and gas industries.

### News

- Katten Bankruptcy Team Wins Numerous Turnaround Awards From The M&A Advisor (September 20, 2021)
- Katten Insolvency and Restructuring Cleans Up at *Global M&A Network* Turnaround Atlas Awards (June 29, 2021)
- Katten Builds on Its Award-Winning M&A/PE Team (May 29, 2020)
- Katten Grows Its Commercial Finance Practice on East and West Coasts (April 20, 2020)

### Presentations and Events

- American Bar Association Business Law Section Annual Meeting 2019 (September 12, 2019)