

Michael E. Comerford

Partner

Insolvency and Restructuring

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Mike Comerford provides restructuring advice to creditors throughout the capital structure including both individual creditors and lender groups in out-of-court restructurings, bankruptcy cases and special situation transactions. This includes representing creditors in various middle market workouts and restructurings across a range of industries.

Providing perspective to in-and out-of-court restructurings

More broadly, Mike has over twenty years of experience representing debtors, debtor- in-possession (DIP) and prepetition agents, ad hoc groups of creditors, hedge funds and private equity firms in matters concerning oil and gas, shipping, services, retail, automotive, health care, consumer goods and real estate industries. In addition, Mike advises independent directors and officers on restructuring strategies in connection with various complex transactions..

Legal publications such as *Pratt's Journal of Bankruptcy Law* and *The Review of Banking & Financial Services* have published articles by Michael. He has presented on fraudulent transfer issues and other bankruptcy matters.

Recognitions

Recognized or listed in the following:

- The Legal 500 United States
 - o Recommended Attorney, 2021–2022

News

- Katten Restructuring Wins in Seven Categories of *The M&A Advisor*'s 19th Annual Turnaround Awards (January 30, 2025)
- Insolvency and Restructuring Team Recognized With Multiple International M&A Awards (August 7, 2023)
- Insolvency and Restructuring Team Honored With Multiple M&A Advisor Awards (March 16, 2023)

Practices

- Insolvency and Restructuring
- Private Credit

Education

- JD, St. John's University School of Law, Magna Cum Laude
- BS, Rensselaer Polytechnic Institute

Bar Admissions

New York

Court Admissions

- US District Court, Southern District of New York
- US District Court, Eastern District of New York

Community Involvements

- American Bankruptcy Institute
- Federal Bar Council
- Turnaround Management Association

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- *Global M&A Network* Honors Katten's Insolvency and Restructuring Team With Turnaround Atlas Awards (August 11, 2022)
- Katten Insolvency and Restructuring Team's 2021 Achievements Recognized with *M&A Advisor* Awards (June 13, 2022)
- Katten Awarded Top Ranking in Structured Finance: Securitization in The Legal 500 United States 2022 (June 8, 2022)
- *Global Restructuring Review* Profiles Katten's US and UK Insolvency and Restructuring Practice (December 3, 2021)
- Katten Receives High Marks in Derivatives, M&A and Securitization in The Legal 500 United States 2021 Guide (June 10, 2021)
- Katten Pulls In Two More Bankruptcy Partners in New York (October 29, 2020)