

Peter P. Knight

Partner

Chicago Office

+1.312.902.5550

peter.knight@katten.com



Practices

FOCUS: Insolvency and Restructuring

Private Credit

Industries

Energy

Entertainment and Media

Health Care

Hospitality

Education

JD, New York University School of Law

BA, Kalamazoo College, *magna cum laude*

Bar Admissions

Illinois

Court Admissions

US District Court, District of Maryland

US District Court, Eastern District of Michigan

US District Court, Northern District of Illinois

US Court of Appeals, Seventh Circuit

With decades of experience, Peter Knight represents individual creditors and lender groups at all levels of the capital structure — in out-of-court restructurings, bankruptcy proceedings and various special situations transactions. Peter has built a strong market reputation for representing senior secured agents and lenders in middle market workouts and restructurings.

Restructuring with an eye on minimizing risk, cost and delay

Peter has substantial experience representing clients in Chapter 11 bankruptcy proceedings as well as developing and implementing non-bankruptcy restructuring strategies that help clients achieve their business objectives while avoiding cost, delay and risk attendant to the bankruptcy process. Such strategies include Uniform Commercial Code (UCC) foreclosure transactions, receivership proceedings, assignments for the benefit of creditors, exchange offers, rights offerings and various rescue financing and other special situations transactions.

Peter also has a strong commitment to pro bono service and has worked with organizations such as the Chicago Lawyers' Committee for Civil Rights, Ascend Justice (formerly the Domestic Violence Legal Clinic), the Texas DNA Mixture Review Project and the National Veterans Legal Services Program.

Recognitions

Recognized or listed in the following:

- *Chambers USA*
 - Bankruptcy/Restructuring, 2009–2010, 2016–2019, 2021–2022
- *The Legal 500 United States*
 - Recommended Attorney, 2016–2019, 2022

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News

- Katten Advises in Transfer of Assets of Invisible Hands in Pro Bono Matter (September 19, 2022)
- Katten Awarded Top Ranking in Structured Finance: Securitization in The Legal 500 United States 2022 (June 8, 2022)
- Katten Ranked Leading Law Firm by *Chambers USA* 2022 (June 1, 2022)
- Katten Boosts Rankings in *Chambers USA* 2021 (May 20, 2021)
- Peter Knight's Arrival at Katten Draws Media Buzz (February 23, 2021)
- Katten Pulls in Top Bankruptcy Attorney Skilled at Helping Lenders (February 17, 2021)

Presentations and Events

- Refinitiv LPC Middle Market, Direct Lending & Large Corporate Loans Virtual Conference (March 8-9, 2022) | *Panelist* | *Distress and Success: The Road Ahead for Private Credit?*
- Refinitiv LPC Middle Market, Direct Lending & Large Corporate Loans Virtual Conference Fall 2021 (September 14–15, 2021) | *Speaker* | *Coming of Age: Navigating Distressed Credits and Setting the Road Ahead During a Pandemic*