Elizabeth C. McNichol

Associate

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Practices

FOCUS: Capital Markets

Corporate

Education

JD, Harvard Law School

BA, Emory University

Bar Admissions

New York

Texas

Elizabeth McNichol advises US and non-US companies and underwriters on a wide array of public and private capital markets transactions, including high-yield and investment-grade notes offerings, initial public offerings, follow-on and other equity offerings, liability management transactions, as well as corporate governance and SEC compliance and disclosure matters.

Representative Experience

- Represented a NYSE-listed manufacturing company in its offering of $350 million aggregate principal amount of senior convertible notes due 2026 issued pursuant to Rule 144A.*
- Represented a NYSE-listed energy company in its offering of $800 million Senior Notes due 2025 issued pursuant to Rule 144A and Regulation S.*
- Represented a NYSE-listed energy company in its SEC-registered concurrent offering of 35 million common shares and 5 million mandatory convertible preferred shares.*
- Represented the underwriters in the initial public offering of 29.268 million shares of common stock of a European chemicals technology company.*
- Represented the initial purchasers in connection with the cross-border acquisition financing of a European chemicals company, consisting of $605 million Senior Secured Notes due 2026 and €485 million Senior Notes due 2026 issued pursuant to Rule 144A and Regulation S.*
- Represented the underwriters in the SEC-registered offering of €800 million notes due 2031, €500 million notes due 2039 and £550 million notes due 2030 of a US telecommunications company.*
- Represented the deal managers in a hybrid exchange and tender offer for over $27 billion of outstanding notes of a US telecommunications

company.*

- Represented the initial purchasers in the inaugural, international Regulation S-only offering of $50 million Secured Amortizing Notes due 2023 by a South American province.*
- Represented a South American power company in its inaugural international bond offering of $340 million Senior Notes due 2027 issued pursuant to Rule 144A and Regulation S.*
- Represented a South American construction and telecommunications conglomerate in the exchange offer of its Senior Secured PIK Toggle Notes due 2021 for newly issued Senior Secured Notes due 2024.*

*Experience prior to Katten

News

- Katten's Industry Leading Corporate Practice Continues to Grow (September 14, 2021)

Publications

- The SPAC Report: Mark Wood, National Capital Markets Practice Co-Head, Speaks With *Bloomberg Tax* on Proactive Disclosures as SEC Continues to Scrutinize SPACs; Chairman Gensler's Latest Comments on SPAC Regulation (December 22, 2021)
- *Capital Markets Compass* | Issue 2 (December 22, 2021)
- SEC Sample Letter to Companies Regarding Climate Change Disclosures (October 14, 2021)