

Paul T. Musser

Partner

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Practices

FOCUS: Insolvency and Restructuring

Litigation

Private Credit

Real Estate Litigation

Industries

Energy

Finance and Financial Markets

Health Care

Hospitality

Education

JD, Indiana University Robert H. McKinney School of Law, *summa cum laude*

DMA, University of Illinois at Urbana-Champaign

MA, University of Illinois at Urbana-Champaign

BA, Franklin & Marshall College

Bar Admissions

Illinois

Court Admissions

US Court of Appeals, Seventh Circuit

US Bankruptcy Court, Northern District of Illinois

US District Court, Northern District of Illinois

US Bankruptcy Court, Northern District of Indiana

US District Court, Northern District of Indiana

US Bankruptcy Court, Southern District of Indiana

US District Court, Southern District of Indiana

Paul Musser primarily helps institutional lenders and commercial finance companies to maximize their recovery in out-of-court workouts and in-court proceedings. He counsels secured creditors in bankruptcies, receiverships, fraudulent transfer actions and commercial foreclosures and helps his clients navigate distressed asset and business sales and acquisitions. Paul's diverse experience in both transactions and litigation matters involving middle-market loans informs a drive for practical, cost-effective solutions.

Practical, cost-effective solutions for distressed loans

Paul regularly represents senior secured institutional lenders, alternative lending institutions, administrative agents and bank groups involving middle-market loans and often in the context of leveraged buyouts. At the same time, Paul has a varied practice and represents corporate debtors pursuing wholesale restructuring, buyers looking to acquire distressed assets and businesses, receivers, trustees and the FDIC. Paul's experience spans several industries, including health care, retail, real estate, financial services, franchising and energy.

Paul has authored several articles for various publications addressing such issues as new-value Chapter 11 bankruptcy plans, litigation involving assets acquired under FDIC purchase and assumption transactions, and defenses to preference litigation involving payments of assumed liabilities in asset purchase agreements.

During law school, Paul served as note editor for the Indiana Law Review and was a member of the Order of the Barristers. He also was an extern law clerk to the Honorable David F. Hamilton in the US District Court for the Southern District of Indiana.

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Partner

Community Involvements

American Bankruptcy Institute
The Chicago Bar Association

Recognitions

- Law Bulletin Publishing Company
 - Emerging Lawyer, 2017

News

- Katten Announces Partner Promotions (August 1, 2018)

Publications

- Castleton: 7th Circuit's Answer to 203 N. LaSalle's Market Test (December 2015)