

# John W. Domy

*Partner*

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## Practices

FOCUS: Real Estate Finance and Lending  
Commercial Mortgage-Backed Securities  
Real Estate  
Real Estate Acquisitions, Dispositions and  
Joint Ventures

## Education

JD, University of Virginia School of Law  
BA, The University of North Carolina at  
Chapel Hill

## Bar Admissions

North Carolina

## Community Involvements

American Bar Association  
North Carolina Bar Association

John Domy advises banks and funds on structured commercial real estate financings, with emphasis on closing new originations of floating-rate bridge loans and securitized (CMBS) loans.

## CLOs, CMBS, DSTs and more

John has experience with a broad array of issues relevant to complex loan structuring, including Delaware statutory trust financing, tenant-in-common financing, historic and new market tax credit structures, reverse 1031 structures and real estate mortgage investment conduit (REMIC) issues.

John routinely handles portfolio transactions and transactions with heavy property-level diligence issues. In connection with his client's secondary-market executions, John frequently provides 10b-5 opinions for significant transactions.

## Representative Experience

- Represent banks and funds in commercial real estate and mezzanine loan transactions, including origination of conduit mortgage loans, bridge financing and mezzanine loans, portfolio loans, whole loan sales and modifications.
- Issue 10b-5 opinions in closing of securitization.
- Advise clients on complex loan structuring issues, including Delaware statutory trust financing, bond financing tax credit structures, various REMIC issues, Historic Tax Credit finance structures and Islamic finance arrangements.
- Advise clients on establishment of warehouse lending facility for securitized lending platform. Negotiate related documentation.

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## Recognitions

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*Recognized or listed in the following:*

- *Super Lawyers Rising Stars*
  - North Carolina, 2012, 2017–2019

## News

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- Katten co-sponsors 13th Annual Outlook on the Commercial Real Estate Market (January 14, 2020)
- Katten, Cushman & Wakefield to Host 13th Annual Outlook on the Commercial Real Estate Market (January 8, 2020)
- North Carolina Super Lawyers and Rising Stars Lists Spotlight Katten Trio (January 24, 2019)
- Katten Attorneys Selected to 2018 North Carolina Super Lawyers, Rising Stars Lists (January 25, 2018)
- Katten Attorneys Recognized in 2017 North Carolina *Super Lawyers*, Rising Stars Lists (January 20, 2017)