

Michael S. McBride

Partner

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Practices

FOCUS: Government and Public Finance
Infrastructure and P3
Real Estate
Real Estate Acquisitions, Dispositions and
Joint Ventures
Real Estate Finance and Lending

Education

JD, Columbia Law School, *Harlan Fiske
Stone Scholar*
AB, Princeton University, *magna cum laude*

Bar Admissions

New York
New Jersey

Court Admissions

US District Court, Southern District of New
York

Michael McBride has a range and depth of commercial real estate, infrastructure and P3 experience that makes him a valued advisor to clients. With his experience as general counsel for major participants in the commercial real estate and infrastructure finance industry (and as a former consumer of legal services), Michael brings additional knowledge — and perspective — that clients appreciate.

Client focus. Client perspective.

In addition to having served for years as external counsel to foreign and domestic banks, investment banks, REITs debt and equity funds, developers, sovereign wealth funds, governmental agencies, pension funds, bond purchasers and tenants (both commercial real estate and infrastructure tenants), Michael was previously general counsel in the legal group serving a leading commercial real estate credit fund manager/asset manager with several billion dollars of assets under management. Prior to that, he was US general counsel of a major German commercial real estate, infrastructure and public finance specialist bank group, with a multibillion-dollar US loan origination, syndication and securitization platform, a NYSE-listed mortgage REIT and a municipal securities broker dealer. From his years on the inside, Michael understands that clients expect not only insightful legal advice from him, but also deep market knowledge, an understanding of their business (including the regulatory framework in which they operate), and a commitment to facilitating their business through transaction efficiencies and creative problem-solving for his clients and their business partners.

Deep experience navigating complex investments

Michael has helped clients navigate through the life cycles of their investments during robust — as well as challenging — economic environments. His experience is wide ranging and includes financing, sales and acquisitions, leasing, development and construction. His broad financing

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experience includes the origination, syndication, purchase, sale, and servicing and enforcement/workout of loans across a broad spectrum of (1) geography, (2) asset classes (hospitality, retail, office, multifamily, for sale condominium, airport, rail and other transportation-related assets), and (3) credit facilities (construction loans, bridge loans, first mortgage loans, junior mortgage loans, mezzanine loans, subordinated loan tranches, bond finance facilities, repurchase agreements and other warehouse lines, revolving credit facilities, and fund subscription credit facilities). Michael's experience extends to helping clients workout, restructure and realize upon their investments—including foreclosure, deeds-in-lieu of foreclosure, discounted note sales, short sales, workouts, restructurings and bankruptcies. The breadth and depth of his experience makes Michael a trusted and valued advisor to his clients.

News

- Katten Bankruptcy Team Wins Numerous Turnaround Awards From The M&A Advisor (September 20, 2021)
- Katten Insolvency and Restructuring Cleans Up at *Global M&A Network* Turnaround Atlas Awards (June 29, 2021)
- Katten Represents Ivanhoe Cambridge and Callahan Capital Properties in \$2.2 Billion Office Building Acquisition (January 16, 2015)
- Katten Adds Partner Michael S. McBride to Real Estate Practice in New York (September 9, 2013)

Publications

- Real Estate Covid-19 Resource Center (April 1, 2021)