

David A. Brennand

Partner

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Practices

FOCUS: Financial Markets and Funds

Investment Management and Funds

Private Equity and Real Estate Fund
Formation

United Kingdom

Industries

Finance and Financial Markets

Bar Admissions

England and Wales

David Brennand is adept at creating structures for collective investment across a variety of asset classes. He frequently advises on the structuring and operation of investment funds and other collective investment structures.

The challenge of complex investments

Designing investment structures requires creativity and foresight. David brings those skills to his work advising on the creation, operation and restructuring of funds and other collective investment arrangements. In tandem to this, he also negotiates agreements that govern managed accounts, seed capital arrangements and illiquid portfolio acquisitions and divestments.

David has worked with clients on mandates that traverse the spectrum of complexities applicable to collective investment structures in both a trading and investing context, but is particularly experienced in structuring bespoke arrangements to satisfy the specific requirements of investment managers and investors alike. For one client, he helped structure a number of complex joint venture arrangements together with complementary fund structures that complied with the laws of multiple jurisdictions and were also Shari'a law compliant. These structures permitted the client and its joint venture partner together to acquire and manage (on a rolling basis) a series of commercial real estate portfolios in Europe, as well as allowing the client to syndicate its investment in these portfolios to its underlying clients via the associated fund.

David's experience in collective investment structuring is also germane when he represents institutional investors with respect to proposed investments by them in collective investment structures at the outset, the acquisition and disposal of investments by them in alternative investments on the secondary market and when they are proposing to enter or exit from co-investment arrangements with collective investment structures.

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Recognitions

Recognized or listed in the following:

- HFM European Hedge Fund Services Award
 - 2015
- The Legal 500 United Kingdom
 - Recommended Attorney, 2014–2022
- *Who's Who of Private Funds Regulatory (England)*

News

- Coronavirus (COVID-19) Resource Center (November 10, 2021)
- Katten UK Receives Numerous Distinctions in The Legal 500 United Kingdom 2022 Guide (October 4, 2021)
- Katten UK Named a Leading Firm in Financial Services and Real Estate by The Legal 500 United Kingdom Guide (October 1, 2020)
- Katten UK Named a Leading Firm in Finance, Real Estate, and Corporate and Commercial by The Legal 500 United Kingdom (November 27, 2018)
- Katten Lauded by *The Legal 500 United Kingdom 2017* (October 11, 2017)
- Katten UK Real Estate, Finance, Corporate and Commercial Teams Lauded By *The Legal 500 United Kingdom 2014* (October 3, 2014)
- Katten Further Expands Financial Services Group in London With the Hire of Investment Funds Specialist David Brennand (May 19, 2014)

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Publications

- ILPA Releases Deal-By-Deal Model LPA (October 6, 2020)
- COVID-19 and Returning to the Workplace — Considerations for FCA-Regulated Firms (June 11, 2020)
- Short Sale Restrictions – Response to Recent Market Volatility (March 17, 2020)
- ILPA Publishes Model Limited Partnership Agreement Applying Principles 3.0 (November 19, 2019)
- ILPA Principles 3.0: Focusing on Enhancing Transparency in Private Equity Funds and Alternative Investments (August 5, 2019)
- UK to Tax Real Estate Capital Gains of Non-UK Investors (July 18, 2018)
- UK Government Consults on Proposals To Reform Limited Partnerships (June 26, 2018)
- Brexit: Implications for the Financial Services Industry (June 24, 2016)
- European Commission Publishes Delegated Regulation on Mandatory Clearing for OTC Interest Rate Derivatives (August 18, 2015)
- Securities Financing Transactions Regulation: Shining a Light on Shadow Banking (August 17, 2015)
- *Corporate & Financial Weekly Digest* (Weekly) | Author

Presentations and Events

- PERE Europe 2020 (November 17–18, 2020)