

Brooks T. Giles

Partner and Deputy General Counsel

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Practices

FOCUS: Corporate
Corporate Governance
Entrepreneurial Ventures
Health Care Services Private Equity
Health Care Transactions
Independent Sponsors
Mergers and Acquisitions
Private Equity

Industries

Insurance Private Equity
Manufacturing and Industrials Private Equity
Technology

Education

JD, Duke University School of Law, *with honors*
LLM, Duke University School of Law, *with honors*
BA, The University of Chicago, *with honors*

Bar Admissions

Illinois

Community Involvements

American Bar Association, LLCs, Partnerships and Unincorporated Entities Committee, Subcommittee on LLCs in M&A Transactions Chair
Asian Americans Advancing Justice, Chicago Board Member

Mergers and acquisitions can be a tricky business, but Brooks Giles has a way of cutting through the complexity. His extensive experience and pragmatic mindset get deals to closing on time and on budget.

Helping buyers and sellers achieve strategic goals

Brooks helps equity investors and business owners buy and sell operating businesses. Many of his transactions involve the purchase of private companies by private equity firms. He also represents sellers in such deals, which typically range in value from \$25 million to \$500 million. For all his clients, he finds the right structure for the transaction, negotiates the terms and offers guidance on corporate governance and general corporate matters.

Brooks has successfully closed a large number of middle-market M&A deals, using structures that include stock purchases, asset sales, taxable and tax-free mergers and leveraged recapitalizations. He knows the importance of closing on time, on budget and at market terms. More importantly, he knows how to achieve those goals. In every deal he touches, he looks to use his accumulated knowledge, together with specialist input, to resolve issues before they become crises.

Recognitions

Recognized or listed in the following:

- *The Legal 500 United States*
 - Recommended Attorney, 2014–2015

News

- Nine Katten Practices and 42 Attorneys Distinguished by *The Legal 500 United States* 2015 (June 3, 2015)
- Eight Katten Practices and Forty-Two Attorneys Recognized by *The Legal 500 United States* 2014 (July 3, 2014)
- Katten Represents China's ECADI in Purchase of Leading Interior

"I could not be happier with the work [Brooks Giles and the rest of the staff] have done for me and my organization."

Katten
- U.S. News – Best