

Noah S. Heller

Chief Executive Officer

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Practices

FOCUS: Distressed and Special Situations
Investing

Financial Markets and Funds

Investment Management and Funds

Industries

Finance and Financial Markets

Education

JD, Fordham University School of Law

BA, University of Michigan

Bar Admissions

New York

Court Admissions

US District Court, District of Colorado

US District Court, Eastern District of New
York

US District Court, Southern District of New
York

Community Involvements

American Bar Association

Association of the Bar of the City of New
York

Noah Heller is Katten's first chief executive officer. In that role he steers the strategic and operational direction of our firm of more than 650 lawyers across 10 offices in the United States, London and Shanghai. Noah takes a straightforward approach to management, providing clear direction for the firm and creating a culture of transparency that binds our professionals together.

Leading innovation in legal services

From its founding in the 1970s, Katten was designed as a dynamic and entrepreneurial firm. Noah is carrying those qualities forward as he leads Katten through a period of change and modernization in the delivery of legal services. Under his direction, the firm is fostering innovation that will fuel Katten's continued growth while providing clients with the highest-quality legal counsel.

Before becoming Katten's CEO, Noah was a partner in the firm's Financial Services group. In his still-active practice, he helps clients invest in assets related to domestic and international companies experiencing financial distress. His experience extends to three primary areas: loans traded on the secondary market, bankruptcy claims and securities issued by newly reorganized companies.

Noah previously served as a staff attorney at the Division of Enforcement of the US Securities and Exchange Commission.

Recognitions

Recognized or listed in the following:

- *Citywealth*
 - Top 15 Leadership Dream Team USA, 2022

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- *The American Lawyer*
 - Northeast Trailblazer, 2022
- *Super Lawyers Rising Stars*
 - New York, 2011–2015

News

- *American Lawyer* Quotes Noah Heller on Katten's Upward Trajectory (April 23, 2024)
- Media Abuzz Over New Katten Chair-Elect Gil Soffer (December 4, 2023)
- Katten Names Gil M. Soffer As Its Next Chair (November 30, 2023)
- Katten Promotes 10 Attorneys to Partner (August 15, 2023)
- Katten Names Female Investment Management Partner With Untraditional Career Path to Lead New York Office (May 18, 2023)
- CEO Noah Heller Discusses Revenue Increases and PEP With *American Lawyer* (April 5, 2023)
- Katten Partner Becky Lindahl Selected as Recipient of the John P. Sieger Excellence in Mentoring Award (November 22, 2022)
- *Citywealth* Picks Katten as a Top 15 Diversity Leadership Dream Team (October 13, 2022)
- Katten Advises in Transfer of Assets of Invisible Hands in Pro Bono Matter (September 19, 2022)
- BTI Consulting Group Ranks Katten Among Top Firms With Partners Invested in Associates' Success (August 2, 2022)
- *The American Lawyer* Honors Noah Heller as a 2022 "Northeast Trailblazer" (June 3, 2022)
- Katten's Well-Being Stipend Noted by *Law360* (April 28, 2022)
- Katten Offers Programming to Boost Well-Being Among Legal Professionals (April 26, 2022)

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- *American Lawyer* Covers Katten's 10.4% Revenue Boost in 2021 (April 15, 2022)
- *American Lawyer* Features KattenFlex Workplace Return Program (April 7, 2022)
- Katten Moves to Iconic Rockefeller Center® as Flexible Return-to-Office Plan Launches (April 5, 2022)
- BTI Consulting Names Katten to List of 59 Firms That Improve Client Service More than Others (March 25, 2022)
- Noah Heller Speaks Out Against Mental Health Stigmas in *American Lawyer* Interview (January 21, 2022)
- Katten Honored With Award for Flexible Work Policies (November 9, 2020)
- Katten Joins Law Firm Leaders in Support of the Repeal of New York State Civil Rights Law Section 50-a (June 12, 2020)
- Noah Heller Featured in *Law360's* Law Firm Leaders Series (June 8, 2020)
- *Working Mother* Honors Katten as One of the "Best Law Firms for Women" for 11 Years Straight (July 31, 2018)
- Katten Applauded for Outstanding Diversity and Inclusion Efforts (July 24, 2018)
- Noah Heller Comments on Addition of New IP Litigator and 29 Lateral Partners in 2018 (April 18, 2018)
- Katten Names Global Operations and Strategic Planning Veteran Craig Courter as Chief Operating Officer (October 10, 2017)
- Katten CEO Noah Heller Quoted in Article on Firm's Revenue Jump (April 1, 2016)
- Katten CEO Noah Heller Comments in *The American Lawyer* on the Firm's Move Upmarket (March 28, 2016)
- Katten CEO Noah Heller Comments on Generational Challenges for Law Firms in *The American Lawyer* (February 29, 2016)

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- Katten CEO Noah Heller Quoted in *The American Lawyer* on the Legal Industry (November 30, 2015)
- Twenty Katten Attorneys Recognized in 2015 New York Metro *Super Lawyers* List (September 16, 2015)
- Eighteen Katten Attorneys Named to 2014 New York Metro *Super Lawyers* List (September 23, 2014)
- Katten CEO Noah Heller Honored on *Crain's New York Business* 40 Under 40 List (March 31, 2014)
- Seventeen Katten Attorneys Named to 2013 New York Metro *Super Lawyers* List (September 18, 2013)
- Seventh Circuit Upholds Right of Secured Creditors to Credit Bid Under a Chapter 11 Plan (July 21, 2011)
- Partner Noah Heller Quoted in *The American Lawyer* on Distressed Debt Market (July 1, 2011)
- Katten Bolsters Financial Services Practice with Addition of Noah Heller in New York Office (March 12, 2008)

Publications

- Katten *DEI Annual Report: Celebrating the Differences That Make Us Stronger* (April 17, 2023)
- Building Stronger Connections in a Disconnected World: Katten's 2021 *Pro Bono Annual Review* (December 17, 2021)
- Broadening the Pipeline: How to Increase Diversity in the Financial Services Legal Industry (October 15, 2020)
- US Supreme Court Upholds Right of Secured Creditors to Credit Bid Under Chapter 11 Plan (June 5, 2012)
- Delaware Bankruptcy Court Dismisses Chapter 11 Petition of Mezzanine Borrower as Filed in Bad Faith (January 24, 2012)

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- TOUSA Fraudulent Transfer Decision Reversed by District Court (February 22, 2011)
- LSTA Publishes Revised Documents Effective August 6, 2010 (August 9, 2010)
- The Impact of Philadelphia Newspapers on Chapter 11 Asset Sales (March 29, 2010)
- Lehman Brothers Debtors File Joint Plan (March 17, 2010)
- Deadline Established to Assert Claims Against Lehman Brothers (July 10, 2009)

Presentations and Events

- Katten 2023 Diversity Summit (June 12–14, 2023) | *Presenter* | *In Conversation with Roger & Noah*
- Katten's Annual Financial Markets Litigation and Enforcement Symposium Series (October 1, 2020) | *Panelist* | *Broadening the Pipeline: How to Increase Diversity in the Financial Services Legal Industry*