

Michael A. Jacobson

Partner and Chair, Private Credit Department

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Practices

FOCUS: Private Credit

Health Care Finance

Independent Sponsors

Private Equity

Industries

Manufacturing and Industrials Private Equity

Sports and Sports Facilities

Education

JD, DePaul University College of Law

BBA, The University of Iowa

Bar Admissions

Illinois

"He is creative in his approach, he can really think his way out of a box."

*- Chambers USA 2022
(Illinois, Banking & Finance) survey response*

Michael Jacobson represents issuers, lenders and investors in a wide variety of commercial finance matters. He regularly assists them with senior, first-lien, second-lien, unitranche and mezzanine financings and structures.

The full spectrum of commercial finance

Michael frequently handles cash flow and asset-based transactions, leveraged buyouts and buildups, recapitalizations, restructurings and workouts. He has extensive experience negotiating the complex intercreditor arrangements these deals can require. He also routinely represents agents, lead arrangers, lenders, asset managers and other investors (both regulated and nonregulated) in a wide range of financings and structures. They include bilateral, clubbed and broadly syndicated deals, unitranche structures (including "first out, last out" arrangements), senior secured and second-lien credit facilities and cross-border financings. Michael also helps investors consummating equity co-investments and equity "kickers."

While his practice spans a variety of industries, Michael frequently works on financings involving businesses in health care, software and technology, and sports and entertainment.

Recognitions

Recognized or listed in the following:

- *Best Lawyers in America*
 - Banking and Finance Law, 2010–2024
- *Chambers USA*
 - Banking & Finance, 2006–2023
- *Super Lawyers*
 - Illinois, 2007–2008, 2013–2019
- *The Legal 500 United States*
 - Recommended Attorney, 2015–2023