

Alyse A. Sagalchik

Partner

Chicago Office

+1.312.902.5426

alyse.sagalchik@katten.com



Practices

FOCUS: Capital Markets

Corporate

Cryptoassets and Blockchain Technology

Mergers and Acquisitions

Private Equity

Industries

Health Care Services Private Equity

Manufacturing and Industrials Private Equity

Education

JD, University of Illinois College of Law, *summa cum laude*, *Order of the Coif*

BA, Vanderbilt University, *summa cum laude*, *with honors*

Bar Admissions

Illinois

Alyse Sagalchik primarily represents both private and public companies in a variety of capital markets and other securities transactions, including initial and follow-on public offerings, placements of equity and debt securities, and going-private transactions, as well as mergers and acquisitions and other corporate matters. In addition, Alyse regularly represents investment banks and Canadian and other non-United States issuers in connection with cross-border capital raising transactions, as well as US registration and stock exchange listing matters. She also counsels entrepreneurs, high-growth companies and investors who invest in such companies, and maintains an active pro bono practice, representing victims of domestic violence and asylum seekers, among others.

Full-service assistance with corporate and securities matters

Alyse builds relationships with clients operating in a wide range of industries, including health care, technology (including, cryptoassets and blockchain technology), banking, education, manufacturing, and beauty and other consumer products. She develops a deep understanding of their businesses to provide legal advice tailored to their specific needs. Because of her experience working with clients across several industries on a variety of corporate matters, including public and private capital transactions, corporate governance matters, and strategic and financial mergers and acquisitions, Alyse is able to find efficient solutions to address her clients' needs and navigate relevant US securities laws and other applicable requirements.

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Recognitions

Recognized or listed in the following:

- *Best Lawyers in America*
 - Ones to Watch
 - Corporate Law, 2022–2024
- Katten Muchin Rosenman LLP Pro Bono Service Award
 - 2019
- *Super Lawyers Rising Stars*
 - Illinois, 2021-2023

News

- Katten Attorneys Distinguished by *Best Lawyers*® (August 17, 2023)
- Katten Attorneys Selected to 2023 Illinois Super Lawyers, Rising Stars Lists (January 24, 2023)
- Katten Attorneys Recognized by *Best Lawyers*® (August 18, 2022)
- Katten Attorneys Named to 2022 Illinois Super Lawyers, Rising Stars Lists (January 28, 2022)
- Coronavirus (COVID-19) Resource Center (November 10, 2021)
- *The Deal* Highlights Katten Partner Promotions in, M&A, Private Equity and Credit (October 11, 2021)
- Katten Attorneys Listed in *The Best Lawyers in America*® (August 19, 2021)
- Katten Promotes 16 Attorneys to Partner (July 7, 2021)
- Katten Attorneys Chosen for 2021 Illinois Super Lawyers, Rising Stars Lists (January 29, 2021)

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- Katten Attorneys Honored for Outstanding Volunteer Legal Services (June 21, 2019)
- Alyse Sagalchik Interviewed by *Chicago Lawyer* Regarding Katten Jose de Diego Legal Clinic (November 8, 2017)
- Katten José de Diego Legal Clinic Profiled in *LAF Newsletter* (May 31, 2017)

Publications

- Navigating the Regulatory Landscape – SEC Adopts New Rules Requiring Increased Disclosure on Stock Buybacks – Including Quarterly Reporting of Daily Repurchase Activity (May 12, 2023)
- SEC Adopts Amendments to Rule 10b5-1 Plan Requirements and Increases Disclosure Requirements Regarding Insider Trading Policies (December 27, 2022)
- Katten Partners Present 2022 Proxy Season Update (December 22, 2021)
- *Capital Markets Compass* | Issue 2 (December 22, 2021)
- *Capital Markets Compass* | Issue 1 (October 14, 2021)
- Client Alert: SEC Approves Nasdaq's Board Diversity Disclosure Requirements (August 16, 2021)
- Capital Raising During the COVID-19 Pandemic: Offering Structures for a Volatile Market (May 6, 2020)
- Virtual Shareholder Meetings in the Wake of COVID-19: Legal and Practical Considerations (March 26, 2020)
- *Corporate & Financial Weekly Digest* (Weekly) | Author

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Presentations and Events

- 43rd Annual Ray Garrett Jr. Corporate & Securities Law Institute (October 5–6, 2023) | *Panelist* | *Clawback Workshop*
- US–Canadian Cross-Border Capital Raising and Dual Listings (August 10, 2023) | *Presenter*
- 2023 Proxy Season Update (December 6, 2022)
- 2022 Proxy Season Update (December 2, 2021) | *Panelist*
- 2021 Proxy Season Preview: Key Developments Impacting Proxy and Form 10-K Disclosure (October 28, 2020) | *Panelist*