

Alyse A. Sagalchik

Partner

Chicago Office

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Practices

FOCUS: Capital Markets

Corporate

Mergers and Acquisitions

Private Equity

Industries

Health Care Services Private Equity

Manufacturing and Industrials Private Equity

Education

JD, University of Illinois College of Law,
summa cum laude, Order of the Coif

BA, Vanderbilt University, *summa cum laude, with honors*

Bar Admissions

Illinois

Alyse Sagalchik primarily represents both private and public companies in a variety of capital markets and other securities transactions, including initial public offerings and other public offerings, placements of equity and debt securities, and going-private transactions, as well as mergers and acquisitions and other corporate matters. She also counsels entrepreneurs, high-growth companies and investors who invest in such companies, and maintains an active pro bono practice, representing victims of domestic violence and asylum seekers, among others.

Full-service assistance with corporate and securities matters

Alyse builds relationships with her clients, which operate in a wide range of industries, including health care, technology, banking, manufacturing, and beauty and other consumer products, by developing a deep understanding of their businesses in order to provide legal advice tailored to their specific needs. Because of her experience working with clients across several industries on a variety of corporate matters, including public and private capital transactions, corporate governance matters, and strategic and financial mergers and acquisitions, Alyse is able to find efficient solutions to address her clients' needs and navigate relevant US securities laws and other applicable requirements.

Recognitions

Recognized or listed in the following:

- *Best Lawyers in America*
 - Ones to Watch
 - Corporate Law, 2022

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- Katten Muchin Rosenman LLP Pro Bono Service Award
 - 2019
- Super Lawyers Rising Stars
 - Illinois, 2021

News

- Katten Attorneys Listed in *The Best Lawyers in America*® (August 19, 2021)
- Coronavirus (COVID-19) Resource Center (August 10, 2021)
- Katten Promotes 16 Attorneys to Partner (July 7, 2021)
- Katten Attorneys Chosen for 2021 Illinois Super Lawyers, Rising Stars Lists (January 29, 2021)
- Katten Attorneys Honored for Outstanding Volunteer Legal Services (June 21, 2019)
- Alyse Sagalchik Interviewed by *Chicago Lawyer* Regarding Katten Jose de Diego Legal Clinic (November 8, 2017)
- Katten José de Diego Legal Clinic Profiled in *LAF Newsletter* (May 31, 2017)

Publications

- Client Alert: SEC Approves Nasdaq's Board Diversity Disclosure Requirements (August 16, 2021)
- Capital Raising During the COVID-19 Pandemic: Offering Structures for a Volatile Market (May 6, 2020)
- Virtual Shareholder Meetings in the Wake of COVID-19: Legal and Practical Considerations (March 26, 2020)

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- *Corporate & Financial Weekly Digest (Weekly) | Author*

Presentations and Events

- 2021 Proxy Season Preview: Key Developments Impacting Proxy and Form 10-K Disclosure (October 28, 2020) | *Panelist*