

# Kenneth W. Miller

## Senior Counsel

Chicago Office

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### Practices

FOCUS: Private Equity  
Corporate  
Independent Sponsors  
Mergers and Acquisitions  
Private Equity Regulatory Compliance

### Industries

Education  
Education Private Equity  
Family Offices  
Health Care Services Private Equity  
Insurance Private Equity  
Manufacturing and Industrials Private Equity

### Education

JD, Northwestern University School of Law,  
*magna cum laude*, *Order of the Coif*  
BS, University of Illinois, *with highest honors*

### Bar Admissions

Illinois

### Community Involvements

Academy of Urban School Leadership,  
Board of Directors  
American Bar Association  
American Institute of Certified Public  
Accountants

Kenneth Miller devotes much of his practice to representing private equity sponsors, including private equity funds, independent sponsors and family offices, and their portfolio companies in connection with their acquisition and investment activities. His work covers the initial buyout of or investment in the portfolio company, all aspects of the legal representation of the portfolio company during the sponsor's ownership and the sponsor's exit transaction from the portfolio company. His representations have included sponsor investments in a wide variety of industries, including manufacturing and industrials, distribution, business services, health care and technology.

### Transactional and general counsel for funds and businesses

In his wider practice, Ken represents private equity sponsors, public and private businesses and entrepreneurs in their merger and acquisition (M&A) activities. He also represents numerous pharmaceutical businesses in acquisition and licensing activities, and provides general corporate counseling to private and public businesses.

In addition, Ken advises high-net-worth individuals on the legal aspects of their investments, from acquiring or investing in business to investing in funds. He is a former co-chair of Katten's Mergers and Acquisitions and Private Equity group.

### Recognitions

*Recognized or listed in the following:*

- *Best Lawyers in America*
  - Leveraged Buyouts and Private Equity Law | Mergers and Acquisitions Law, 2006–2022

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- *Chambers USA*
  - Corporate/M&A: Private Equity, 2004–2021
- The Legal 500 United States
  - Recommended Attorney, 2016–2021

## News

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- Katten Attorneys Listed in *The Best Lawyers in America*® (August 19, 2021)
- Katten Receives High Marks in Derivatives, M&A and Securitization in The Legal 500 United States 2021 Guide (June 10, 2021)
- Katten Boosts Rankings in *Chambers USA* 2021 (May 20, 2021)
- Business Media and Pet Industry Take Note of Katten Private Equity in Animal Care Survey (October 2, 2020)
- Katten Attorneys Distinguished as Top Legal Talent in the 2021 *Best Lawyers in America* and *Best Lawyers: Ones to Watch* Lists (August 20, 2020)
- Katten Survey Finds Animal Care a Ripe Target for Private Equity, Even Amid COVID-19 (July 27, 2020)
- Katten Named Top-Tier Firm in Structured Finance and Securitization by The Legal 500 United States 2020 Guide (June 16, 2020)
- Katten Builds on Its Award-Winning M&A/PE Team (May 29, 2020)
- Katten Rated Top Law Firm by *Chambers USA* 2020 (April 23, 2020)
- Katten Praised in The Legal 500 United States 2019 Guide (June 11, 2019)
- Katten Lauded Top Ranked Law Firm by *Chambers USA* 2019 (April 25, 2019)
- Katten Distinguished by *The Legal 500 United States* (June 14, 2018)

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- Katten Rated as Leading Law Firm by *Chambers USA* 2018 (May 3, 2018)
- Katten Distinguished by *The Legal 500 United States* 2017 (May 31, 2017)
- Katten Recognized as Leading Law Firm by *Chambers USA* 2017 (May 30, 2017)
- 79 Katten Attorneys Selected for *Best Lawyers in America*® 2017 (August 15, 2016)
- Eighteen Katten Practices and 70 Attorneys Recognized by *The Legal 500 United States* 2016 (June 17, 2016)
- *Chambers USA* 2016 Distinguishes 22 Katten Practices and 50 Attorneys (May 27, 2016)
- 91 Katten Attorneys Recognized in *Best Lawyers in America*® 2016 (August 17, 2015)
- Katten Attains 22 Practice and 58 Attorney Rankings by *Chambers USA* 2015 (May 20, 2015)
- 85 Katten Attorneys Named to *Best Lawyers in America*® 2015 (August 18, 2014)
- *Chambers USA* 2014 Distinguishes 24 Katten Practices and 54 Attorneys (May 23, 2014)
- 83 Katten Attorneys Lauded in *Best Lawyers in America*® 2014 (August 15, 2013)
- *Chambers USA* 2013 Recognizes 24 Katten Practices and 49 Attorneys (May 24, 2013)
- 80 Katten Attorneys Named to *Best Lawyers in America*® 2013 Guide (August 24, 2012)
- *Chambers USA* 2012 Distinguishes 19 Katten Practices and 45 Attorneys (June 7, 2012)
- 75 Katten Attorneys Named to *Best Lawyers in America*® 2012 Guide (September 12, 2011)

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- Katten Earns Recognition for 17 Practices and 44 Attorneys in 2011 *Chambers USA* Guide (June 10, 2011)
- 70 Katten Attorneys Named to *Best Lawyers in America*® 2011 (August 9, 2010)
- Katten Lands 16 Practices and 39 Attorneys in *Chambers USA* Guide (June 24, 2010)
- 66 Katten Attorneys Named to 2010 List of *Best Lawyers in America*® (August 5, 2009)
- Katten Lands 14 Practices and 37 Attorneys in *Chambers USA* Guide (June 12, 2009)
- 50 Katten Attorneys Named to 2009 List of *Best Lawyers in America*® (September 23, 2008)
- Katten Lands 14 Practices and 32 Attorneys in *Chambers USA* Guide (June 13, 2008)
- 46 Katten Attorneys Named to 2008 List of *Best Lawyers in America*® (October 31, 2007)
- Katten Lands 15 Practices and 28 Attorneys in *Chambers USA* Guide (June 15, 2007)
- Katten Lands 12 Practices and 24 Attorneys in *Chambers USA* Guide (June 7, 2006)

## Publications

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- Pets a Good Bet: Private Equity Zeroed in on Animal Care, Katten Survey Finds (July 27, 2020)

## Presentations and Events

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- Working Capital: An Art or a Science? (May 5, 2015) | *Panelist*

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- PIPEs: A Deal Flow Alternative? (June 30, 2009) | *Panelist*
- Winning the Deal: How to Make a Successful Auction Bid in a Competitive Market (July 11, 2006) | *Panelist*