

## Overview

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We provide cutting-edge representation to health care providers and other non-profit and for-profit entities in financing transactions. We advise lenders on the underwriting of tax-exempt and taxable debt obligations for eligible borrowers and in financings.

As borrower's counsel, we help clients access capital through public markets and institutional lenders. Our attorneys have substantial experience with numerous complex financial structures, including:

- traditional taxable and tax-exempt financings
- derivatives
- securitization of accounts receivable
- SEC Rule 144 offerings
- New Market Tax Credits
- direct placements
- FHA
- other credit-enhanced and pooled financings

We work with clients to address a range of capital-related issues and create and utilize new financing structures in light of changing capital markets and serve as counsel to leading national and regional investment banking firms and other major financial institutions.

**"Katten is a full-service firm. With a very deep bench, the firm is able to handle a breadth of matter types."**

*- Chambers USA 2023  
(Illinois, Healthcare) survey  
response*

## Key Contacts

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## Recognitions

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*Recognized or listed in the following:*

- *Best Law Firms*
  - Health Care Law
    - National, 2013–2024
    - Chicago, 2011–2024
    - Dallas/Ft. Worth, 2020–2024
    - New York, 2011–2024
- *Chambers USA*
  - Healthcare: Highly Regarded
    - Nationwide, 2021-2023
  - Healthcare
    - Illinois, 2006–2023
    - New York, 2006–2023
    - Texas, 2019–2023
- *The Legal 500 United States*
  - Healthcare
    - Service Providers, 2016–2023