Katten

ARTICLE



The US Connection: Planning for Global UHNW Families Who Have American Family Connections

September 7, 2016

This article in *Sanne Connect: Private Client Focus* highlights the issues ultra-high net worth (UHNW) global families with a US member face when doing succession and estate planning. While there are tax-related challenges for US beneficiaries of foreign trusts, the article offers tips for mitigating them. It is noted that importance of effective and proactive planning with a professional adviser is critical to tax planning through a global lens.

To read the article in its entirety, click <u>here</u>.

CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



Joshua S. Rubenstein +1.212.940.7150 joshua.rubenstein@katten.com

Attorney advertising. Published as a source of information only. The material contained herein is not to be construed as legal advice or opinion. ©2025 Katten Muchin Rosenman LLP.

All rights reserved. Katten refers to Katten Muchin Rosenman LLP and the affiliated partnership as explained at katten.com/disclaimer.