



Joseph R. Shealy

Counsel

Structured Finance and Securitization

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Joe Shealy is an associate in the Structured Finance and Securitization practice. He represents issuers, underwriters and investors in public and private asset-backed securitizations and other structured finance transactions, with an emphasis on prime and subprime automobile loan and lease, dealer floorplan, mortgage-backed securities and equipment securitizations and warehouse facilities.

Helping clients secure funding

Joe uses his broad experience to help guide clients through complex structured finance transactions, offering timely and practical advice. With his help, they are able to reduce exposure and secure more predictable, cost-efficient liquidity to help expand their businesses and meet their funding needs.

While in law school, Joe served on and was published in the *North Carolina Law Review*.

Recognitions

Recognized or listed in the following:

- *Best Lawyers in America*
 - Ones to Watch
 - Banking and Finance Law, 2021–2026
 - Corporate Law, 2021–2026

News

- Katten's Rising Leaders Named to 2026 *Best Lawyers: Ones to Watch®* List (August 21, 2025)
- Katten Attorneys Recognized as *Best Lawyers®* and *Best Lawyers: Ones to Watch®* Award Recipients (August 15, 2024)
- Katten Attorneys Distinguished by *Best Lawyers®* (August 17, 2023)
- Katten Attorneys Recognized by *Best Lawyers®* (August 18, 2022)

Practices

- Structured Finance and Securitization

Education

- JD, The University of North Carolina School of Law, *with honors*
- BA, The University of North Carolina

Bar Admissions

- North Carolina

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Counsel

- Katten Attorneys Listed in *The Best Lawyers in America*® (August 19, 2021)
- Katten Attorneys Distinguished as Top Legal Talent in the 2021 *Best Lawyers in America* and *Best Lawyers: Ones to Watch* Lists (August 20, 2020)
- Katten Represents Capify in Goldman Sachs Financing (January 18, 2019)

Publications

- Katten Team Publishes 2018 Year-End Estate Planning Series (December 4–7, 2018)
- 2018 Year-End Estate Planning Advisory (November 19, 2018)
- The Tax Cuts and Jobs Act: Gift, Estate and Generation-Skipping Transfer Tax Reform (February 28, 2018)
- 2017 Year-End Estate Planning Advisory (November 20, 2017)
- 2016 Year-End Estate Planning Advisory (November 21, 2016)