

William F. Dudine

Partner

Infrastructure and P3

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From JFK Terminal One to the Capital Beltway, William Dudine helps bring major infrastructure projects to life. His work, which spans a wide range of public finance and project finance transactions, facilitates the construction and improvement of toll roads and bridges, airports, stadia, schools, waste-to-energy plants and water and sewer facilities. Bill also focuses on green energy and resiliency finance with an emphasis on property assessed clean energy (PACE) programs.

Making infrastructure projects a reality

Bill acts as underwriter's counsel, lender's counsel and bond counsel on public and private financings. He has substantial experience relating to P3 transactions, where he has guided clients from the bid stage through and the financial close.

He also advises on structured municipal financings and economic development projects. He has helped municipalities securitize tax-exempt revenue streams including state aid, personal income taxes and sales taxes. In connection with economic development projects, he has counseled clients on development incentives including tax abatements, tax-exempt financings and large-scale site-selection incentive projects.

Representative Experience

- Purchaser's counsel for Virgin Trains/All Aboard Florida project.
- Bond counsel for JFK Terminal One P3.
- Bond counsel for New York City Transitional Finance Authority (Building Aid Revenue Bonds).
- Counseled credit enhancer in the LaGuardia Airport Central Terminal Building Replacement P3 Project.*
- Counseled equity investor in the IRT Concession Company LLC, the owner of the Indiana Toll Road Concession.*

Practices

- Corporate
- Government and Public Finance
- Real Estate Development

Industries

- Sports and Sports Facilities

Education

- JD, St. John's University
- BA, Dickinson College

Bar Admissions

- New York

Professional & Community Involvement

- New York State Bar Association
- New Jersey Bar Association
- Association of the Bar of the City of New York

- Counseled underwriters with respect to the Virginia Small Business Financing Authority Senior Lien Revenue Bonds (95 Express Lanes LLC Project).*
- Counseled underwriters in financing the Capital Beltway High Occupancy Toll Lane Project.*

*Experience prior to Katten

Recognitions

Recognized or listed in the following:

- *Best Lawyers in America*
  - Public Finance Law, 2025–2027
  - Municipal Law, 2026-2027
  - Project Finance Law, 2027
- *Chambers USA*
  - Public Finance, 2024–2026
- *Super Lawyers*
  - New York, 2025-2026

News

- Katten Attorneys Recognized in 2027 *Best Lawyers* Guide (August 20, 2026)
- Katten Climbs in *Chambers USA* 2026 Rankings (June 4, 2026)
- Katten Attorneys Named to 2025 New York Metro Super Lawyers List (October 31, 2025)
- Katten Celebrates 101 Attorneys Honored by *Best Lawyers*® (August 21, 2025)
- *Chambers USA* 2025 Ranks Katten as Leading Law Firm (June 5, 2025)
- Katten Team Serves as Bond Counsel in $4.55 Billion Green Bond Issuance (December 13, 2024)
- Katten Team Acts as Designated Investors' Counsel in $4.5 Billion Recapitalization (December 13, 2024)
- Katten Government and Public Finance Team Contributes to Multiple Winners at The Bond Buyer Deal of the Year Awards (December 9, 2024)

- Katten Attorneys Recognized as *Best Lawyers*® and *Best Lawyers: Ones to Watch*® Award Recipients (August 15, 2024)
- Katten Receives High Marks in *Chambers USA* Guide 2024 (June 6, 2024)
- William Dudine Quoted on Expedited Hudson Tunnel Draft Environmental Impact Statement (July 14, 2017)
- New Katten Public Finance Attorneys Featured in *The American Lawyer* (April 6, 2017)
- Katten Lands Five Top Attorneys To Expand New York Public Finance Practice (April 5, 2017)

Presentations and Events

- InfraAmericas US P3 Infrastructure Forum 2017 (June 13–14, 2017) | *Chair* | *P3 Financing – Adapting Funding Mechanisms to Changing Politics & Economics*