

Wade A. Glover

Partner

Corporate

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As a Dallas-based partner in our Private Equity and Mergers and Acquisitions practices, Wade Glover regularly represents private equity firms, their portfolio companies and other privately held businesses in negotiating, structuring and executing complex and strategic transactions, including leveraged buyouts, acquisitions, divestitures, mergers, growth equity investments, restructurings, "tear-outs" and distressed transactions, including bankruptcy "363 Sales." He has extensive experience in, and routinely provides corporate counsel to, boards and their management teams regarding growth initiatives and exits. His clients are acquisitive in diverse industries, including consumer products and retail, education, energy, manufacturing, and media.

Proven M&A counsel to funds and private companies

For each matter, Wade seeks to understand the client's immediate goals to determine what a "successful" transaction looks like. But beyond that, Wade uses his experience in representing private equity funds in the lifecycle of their holdings to think through not only how to address the issues currently in play, but also anticipate issues that may come up in the future (subsequent bolt-on acquisitions, dividend recaps, management incentives and, of course, the exit). He understands that no two deals are the same and that each purchase agreement requires a bespoke approach. Wade has significant experience in sophisticated "middle-market" transactions in North Texas, as well as throughout the rest of the United States.

Representative Experience

- Represented longstanding client in its serial acquisition program for acquisition of similar companies within common industry.
- Represent Highlander Partners in acquisition of certain iconic trademarks that are exclusively licensed to Hershey's.
- Represented Highlander Partners in selling 100% of the equity of Versatex Holdings, LLC.

Practices

- Corporate
- Mergers and Acquisitions
- Private Equity

Education

- JD, Texas Tech University School of Law, *Order of the Coif, summa cum laude*
- BA, Southwestern University

Bar Admissions

- Texas

Professional & Community Involvement

- Board of Catholic Charities Dallas, Member
- Dallas Bar Association
- State Bar of Texas

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- Represent ExploreUSA RV Supercenters in the sale of the company.
- Represent Keeco in acquisition by merger of Ellery Homestyles Holding Corporation.
- Represent Trinity Hunt Management in acquisition of Veracity Research Company and related affiliates.
- Represented HVAC company in:
  - acquisition of HVAC and plumbing assets of a company in Florida;
  - sale of assets related to a recently acquired pest control division;
  - acquisition of plumbing assets of a company in Florida;
  - acquisition of HVAC and plumbing assets of a company in the Carolinas; and
  - acquisition of plumbing and HVAC assets of a company in Florida and Georgia.
- Represented private investment firm in acquiring a leading provider of professional AV equipment.*
- Represented dairy processor in an equity recapitalization.*
- Represented private investment firm in acquisition of California manufacturer of gummy vitamins and candy and formation of new holding company headquartered in San Francisco.*
- Represented leading specialty materials company in acquisition of manufacturer of high-performance woven fabrics.*

*Experience prior to Katten

Recognitions

Recognized or listed in the following:

- *Super Lawyers Rising Stars*
  - Texas, 2016–2023

News

- Katten Advises Trinity Hunt Partners' Portfolio Company IMS Legal Strategies on Sale to Uplift Investors (April 8, 2026)
- Katten Represents Shorehill Capital in Exit of Functional Devices (February 24, 2026)

- Katten Represents Supreme Group in Acquisition of Kadiko (March 6, 2025)
- Katten Represents Shorehill in Sale of Power Grid Components to Blackstone (December 14, 2023)
- Katten Attorneys Selected for 2023 Super Lawyers Texas Rising Stars List (March 27, 2023)
- Katten Attorneys Recognized by 2022 Texas *Super Lawyers* (September 23, 2022)
- Katten Attorneys Named to 2022 Super Lawyers Texas Rising Stars List (March 29, 2022)
- Partner Wade Glover IDs M&A Trends in *Texas Lawbook* Interview (November 12, 2021)
- Katten Represents Mid America Pet Food, LLC in Its Acquisition of Nature's Logic (August 3, 2021)
- Katten Insolvency and Restructuring Cleans Up at *Global M&A Network* Turnaround Atlas Awards (June 29, 2021)
- Katten Corporate, Litigation and Tax Attorneys Named to Super Lawyers 2021 Texas Rising Stars List (March 26, 2021)
- Katten Attorneys Selected for 2020 Texas Super Lawyers List (October 19, 2020)
- Katten Attorneys Selected to 2020 Texas Rising Stars List by Super Lawyers (March 6, 2020)
- Katten Elevates Attorneys to Partner (September 3, 2019)
- Katten Attorneys Chosen for 2019 Texas Super Lawyers List (September 3, 2019)
- Katten Attorneys Named to 2019 Texas Rising Stars List by Super Lawyers (March 12, 2019)
- Katten Attorneys Named to 2018 Texas *Super Lawyers* List (September 6, 2018)
- Katten Attorneys Selected to 2018 Texas Rising Stars List by Super Lawyers (March 13, 2018)

Publications

- SBA Consent Requirements for M&A Transactions with PPP Loans (October 5, 2020)

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Presentations and Events

- The Entrepreneurial Development Series presented by The Institute for Innovation & Entrepreneurship (February 2012) | *Presenter* | *Legal Issues Related to Starting a Business*