

Kirby Chin

Partner

Private Credit

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Kirby Chin is experienced in a wide variety of financing transactions and has worked extensively on deals that involve challenging and complex financing facilities. He regularly advises clients on structuring and executing multi-layered financing transactions across a dynamic mix of industries, many of which involve complex intercreditor or inter-lender arrangements. Kirby represents finance companies, investment funds, BDCs, insurance companies and asset managers. He also regularly advises investment funds with control positions for special situation companies in restructurings, refinancing and workouts.

Innovative solutions to help achieve your objectives

Kirby has advised private equity sponsors and their portfolio companies in acquisition financings and other leverage facilities for buyouts, add-ons, carve-outs and other control position transactions. Additionally, he has worked with investment funds on subscription and capital call facilities.

Representative Experience

- Represented an investment fund, as agent and lender, in a senior-secured financing facility to a crypto-mining company.
- Represented an independent sponsor's medical managed service organization in a senior secured credit facility to support its roll-up of medical practices.
- Represented a sponsor and the pressurized gas transport leasing portfolio company in a senior secured revolving and term loan credit facility.
- Represented a title agency company, as borrower, in a senior secured revolving credit facility to support its national roll-up acquisition strategy.
- Represented an investment company, as administrative agent and lender, in an senior secured revolving credit and term loan facility to

Practices

- Distressed and Special Situations Investing
- Fund Finance
- Independent Sponsors
- Investment Management and Trading
- Mergers and Acquisitions
- Private Credit
- Private Equity
- Public Company Advisory

Industries

- Manufacturing and Industrials Private Equity

Education

- JD, New York University School of Law
- BA, New York University

Bar Admissions

- New York

Professional & Community Involvement

- Asian American Bar Association of New York
- New York City Bar Association

finance the acquisition by a sponsor of a packaging materials company.

- Represented a financial institution, as administrative agent and lender, in a senior secured revolving credit, term loan and delayed-draw term loan facility to finance the acquisition by a sponsor of a group of companies in the water filtration and related businesses.
- Represented a financial institution, as administrative agent and lender, in a senior secured revolving credit and term loan facility in a refinancing of the indebtedness of a death care company.
- Represented an investment company, as administrative agent and lender, in a senior secured revolving credit and term loan facility to refinance certain indebtedness of a franchise moving company.
- Represented an insurance company in a senior secured credit facility to an online mortgage company.*
- Represented a finance company in an asset-based and term loan facility to an acrylic sheet manufacturer.*
- Represented an investment company in senior subordinated term loan financing facility to an insurance premium financing company.*
- Represented an insurance company in a senior secured credit facility to a technology-based home insurance company.*
- Represented a private equity sponsor in a broadly syndicated asset-based and term loan financing facilities with a leading oilfield completion service provider.*
- Represented an investment fund with a control position in a leading death care company in restructuring its financing facilities.*
- Represented an investment fund in a debtor-in-possession financing facility to a company operating casual Mexican restaurants.*
- Represented a public company that is a leading bus designer and manufacturer in a working capital and term loan facility.*
- Represented an investment fund in a financing facility to a special purpose vehicle that owned real estate in Las Vegas.*
- Represented an investment fund in a financing facility to an ultra-low-cost Canadian airline carrier.*
- Represented a private company in exit financing facilities in its acquisition of a metallurgical coal company.*
- Represented a finance company, as agent, in a syndicated senior secured revolving credit financing facility to a privately owned

independent exploration and development company operating in the Appalachian region.*

- Represented investment fund in a senior secured, split collateral term loan financing facility to a firearms manufacturer.*
- Represented domestic finance company, as agent, in a syndicated secured financing facility to an offshore oil and gas development and production company operating in the Gulf of Mexico and the North Sea of the United Kingdom.*
- Represented an ocean cargo carrier in a senior secured financing facility and a high-yield bond offering in connection with a leveraged buyout.*

*Experience prior to Katten

Recognitions

Recognized or listed in the following:

- Lawyers of Color
  - Nation's Best, 2019
- *Super Lawyers*
  - New York, 2006, 2010, 2012, 2018–2019, 2024-2026

News

- Katten Restructuring Wins in Three Categories of the M&A Advisor's 17th Annual International M&A Awards (July 14, 2026)
- Katten Advises Capstone Green Energy on Transformative $112.5 Million Strategic Investment (March 31, 2026)
- Katten Attorneys Named to 2025 New York Metro Super Lawyers List (October 31, 2025)
- Katten Attorneys Named to 2024 New York Super Lawyers, Rising Stars Lists (October 29, 2024)
- Katten's Representation of Pinstripes Recognized as a 2024 Middle-Market Deal of the Year by *Mergers & Acquisitions Magazine* (May 17, 2024)
- Katten Represented Pinstripes in Combination With Banyan Acquisition Corporation (January 12, 2024)
- Katten Builds on Its Award-Winning M&A/PE Team (May 29, 2020)
- Katten Grows Its Commercial Finance Practice on East and West Coasts (April 20, 2020)

Kirby Chin

Partner

Presentations and Events

- Argyle Executive Forum Leadership in the Distressed Markets (January 2012)
- New York City Bar Association Boot Camp: Basic Training for Lawyers (September 2011)