



# Ryan A. Lilley

Associate

Capital Markets

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Ryan Lilley represents a wide array of companies, investors and underwriters in corporate matters. He has strong transactional experience in areas of capital markets, venture capital financings, mergers and acquisitions and corporate governance. Ryan advises clients at all stages of their development from seed-stage start-ups to mature public companies on venture capital financings, public and private offerings, corporate governance and SEC compliance.

## Client-focused, responsive services

During law school, Ryan represented nonprofit organizations in the University of Virginia School of Law Nonprofit Clinic. He also served on the Managing Board of the *Virginia Tax Review*.

## Recognitions

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*Recognized or listed in the following:*

- Katten Muchin Rosenman LLP Pro Bono Service Award
  - 2025

## News

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- Katten Represents Kasa in Acquisition of Mint House (January 20, 2026)
- Katten Represents Underwriters in Preferred Stock Offering for Carlyle Credit Income Fund (November 7, 2025)
- Katten Announces 2025 Pro Bono Service Award Recipients (October 22, 2025)
- Katten Represents Lucid Capital Markets as the Placement Agent in \$75 Million At-The-Market Offering for Pearl Diver Credit Company, Inc. (September 22, 2025)
- Katten Represents Sales Agents in \$150 Million At-the-Market Offering for Carlyle Secured Lending, Inc. (April 3, 2025)

## Practices

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- Capital Markets
- Corporate
- Corporate Governance
- Mergers and Acquisitions

## Industries

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- Entrepreneurial Ventures

## Education

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- JD, University of Virginia School of Law
- BA, University of Virginia

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- Katten Represents KnowledgeHound in Acquisition By YouGov (January 12, 2024)

## Publications

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- California Issues FAQs on Corporate GHG Reporting and Climate Risk Disclosure Requirements (July 17, 2025)
- *ESG Guidepost* | Issue 19 (October 2024)
- SB 219 Makes Important Updates to California Climate Disclosure Regime (October 7, 2024)
- *ESG Guidepost* | Issue 16 (July 2024)
- Financial Markets and Funds *Quick Take* | Issue 28 (July 2024)
- Will Texas Stock Exchange Provide Regulatory Haven? (July 15, 2024)
- *ESG Guidepost* | Issue 13 (April 2024)
- Financial Markets and Funds *Quick Take* | Issue 25 (April 2024)
- *ESG Guidepost* | Issue 12 (March 2024)
- SEC Finalizes Much-Anticipated Climate Disclosure Rules (March 8, 2024)
- *ESG Guidepost* | Issue 3 (June 2023)
- Financial Markets and Funds *Quick Take* | Issue 15 (June 13, 2023)
- SEC Turns Up Heat on Climate-Related Comment Letters (May 24, 2023)
- *Capital Markets Compass* | Issue 6 (May 2023)
- SEC's Climate-Related Comment Letters – Avoiding Potential Pitfalls (May 3, 2022)
- SEC Proposes Climate-Related Disclosure Requirements (May 3, 2022)
- *Capital Markets Compass* | Issue 3 (May 3, 2022)
- SEC Comment Period Ends for Controversial Proposal Regarding Clawbacks of Executive Incentive Compensation Without Official Action (December 22, 2021)
- *Capital Markets Compass* | Issue 2 (December 22, 2021)