



# Jonah Roth

Partner

Investment Management and Trading

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Jonah Roth advises alternative asset managers, trading firms and other financial industry participants on an array of transactional and regulatory matters. Clients appreciate the hands-on experience he brings to the table and how his counsel reflects an understanding of the business and operational concerns relevant to asset managers and trading firms.

## Practical guidance based on in-house experience

Jonah has significant experience advising clients on the formation, structuring and operation of hedge funds, commodity pools, private equity funds, funds of funds, managed accounts, single investor funds and other investment vehicles. Jonah also regularly assists his clients with the organization and operation of their management companies, including in connection with compliance and regulatory matters.

Before Katten, Jonah served as general counsel and chief compliance officer at an SEC- and CFTC-registered quantitative hedge fund manager and proprietary trading firm. In this role, he was responsible for all legal, regulatory and compliance matters across the firm.

While in law school, Jonah served as a contributing editor of the *Michigan Law Review*.

## Recognitions

Recognized or listed in the following:

- *The Legal 500 United States*
  - Recommended Attorney, 2024–2025

## News

- Katten Advises Cantor Fitzgerald on Landmark Acquisition of UBS O'Connor (January 21, 2026)
- Katten Receives High Marks in the Legal 500 US 2025 Guide (June 11, 2025)

## Practices

- Financial Markets and Funds
- Futures and Derivatives
- Investment Management and Trading
- Proprietary Trading Firms
- Quantitative and Algorithmic Trading

## Industries

- Finance and Financial Markets

## Education

- JD, University of Michigan Law School, *magna cum laude*
- BA, Pomona College, *cum laude*

## Bar Admissions

- Illinois

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- Katten Advises Monarq Asset Management in Strategic Investment From FalconX (June 6, 2025)
- Katten Highly Ranked in Legal 500 United States 2024 (June 12, 2024)
- Katten Promotes 10 Attorneys to Partner (August 15, 2023)
- Katten Adds to Its Industry-Leading Financial Markets and Funds Practice (November 15, 2021)

## Publications

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- Financial Markets and Funds *Quick Take* | Issue 49 (April 2026)
- Financial Markets and Funds *Quick Take* | Issue 48 (March 2026)
- Financial Markets and Funds *Quick Take* | Issue 47 (February 2026)
- Financial Markets and Funds *Quick Take* | Issue 46 (January 2026)
- Financial Markets and Funds *Quick Take* | Issue 45 (December 2025)
- Financial Markets and Funds *Quick Take* | Issue 44 (November 2025)
- Financial Markets and Funds *Quick Take* | Issue 43 (October 30, 2025)
- Financial Markets and Funds *Quick Take* | Issue 41 (August 2025)
- Financial Markets and Funds *Quick Take* | Issue 40 (July 2025)
- Financial Markets and Funds *Quick Take* | Issue 39 (June 2025)
- Financial Markets and Funds *Quick Take* | Issue 37 (April 2025)
- Financial Markets and Funds *Quick Take* | Issue 36 (March 2025)
- Financial Markets and Funds *Quick Take* | Issue 35 (February 2025)
- Financial Markets and Funds *Quick Take* | Issue 33 (December 2024)
- Financial Markets and Funds *Quick Take* | Issue 32 (November 12, 2024)
- Financial Markets and Funds *Quick Take* | Issue 31 (October 2024)
- Financial Markets and Funds *Quick Take* | Issue 30 (September 12, 2024)
- Financial Markets and Funds *Quick Take* | Issue 29 (August 2024)
- Financial Markets and Funds *Quick Take* | Issue 28 (July 2024)
- Financial Markets and Funds *Quick Take* | Issue 27 (June 2024)

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- Financial Markets and Funds *Quick Take* | Issue 26 (May 2024)
- Financial Markets and Funds *Quick Take* | Issue 25 (April 2024)
- Financial Markets and Funds *Quick Take* | Issue 24 (March 2024)
- Financial Markets and Funds *Quick Take* | Issue 23 (February 2024)
- Financial Markets and Funds *Quick Take* | Issue 22 (January 2024)
- Financial Markets and Funds *Quick Take* | Issue 20 (November 2023)
- Financial Markets and Funds *Quick Take* | Issue 19 (October 2023)
- Financial Markets and Funds *Quick Take* | Issue 18 (September 2023)
- Financial Markets and Funds *Quick Take* | Issue 17 (August 2023)