



# Lori V. Jacobs

Counsel

Financial Markets and Funds

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**Lori Jacobs works with investment funds and financial institutions to capitalize on opportunities in the distressed trading market. She also advises financial services clients on regulatory and compliance matters.**

## Counsel rooted in real-world experience

As part of her distressed and special situations investing practice, Lori advises institutional clients on the acquisition and sale of distressed assets, including foreign and domestic bank loans, private securities, and other investments in companies undergoing financial distress. Lori helps clients navigate the entire process — from initial credit analysis, to the negotiation of transfer documentation, to settlement.

Lori's practice also focuses on the financial markets and funds space, addressing a wide range of regulatory and compliance issues for investment advisers, hedge and private equity funds. With a background as a Securities and Exchange Commission (SEC) Enforcement attorney, Lori brings a valuable perspective to identify risks and develop tailored, strategic solutions.

Lori is an active member of the Loan Syndication and Trading Association (LSTA).

## Recognitions

*Recognized or listed in the following:*

- *Best Lawyers in America*
  - Ones to Watch
    - Bankruptcy and Creditor Debtor Rights / Insolvency and Reorganization Law, 2021–2026
    - Financial Services Regulation Law, 2026

## News

- Katten's Rising Leaders Named to 2026 *Best Lawyers: Ones to Watch*® List (August 21, 2025)

## Practices

- Distressed and Special Situations Investing
- Financial Markets and Funds
- Investment Management and Trading

## Industries

- Finance and Financial Markets

## Education

- JD, Northwestern Pritzker School of Law
- BS, University of Illinois at Urbana-Champaign

## Bar Admissions

- Illinois
- District of Columbia

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- Katten Attorneys Recognized as *Best Lawyers*® and *Best Lawyers: Ones to Watch*® Award Recipients (August 15, 2024)
- Katten Attorneys Distinguished by *Best Lawyers*® (August 17, 2023)

## Publications

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- Financial Markets and Funds *Quick Take* | Issue 50 (May 2026)
- Regulators Hit Reverse: SEC and CFTC Move to Scale Back Form PF (April 30, 2026)
- Financial Markets and Funds *Quick Take* | Issue 49 (April 2026)
- Financial Markets and Funds *Quick Take* | Issue 43 (October 30, 2025)
- Financial Markets and Funds *Quick Take* | Issue 18 (September 2023)