

Daniel Lewin

Partner

Transactional Tax Planning

London Office | +44 (0) 20 7770 5251

daniel.lewin@katten.com

Daniel Lewin's wide-ranging tax practice spans many industries, including corporate, finance, technology, investment management and family offices. Daniel also has particular experience advising on sponsor, investor and investment fund structuring for private equity, venture capital, hedge, debt, infrastructure and sovereign wealth funds.

He regularly provides transaction support for cross-border transactions including acquisitions, disposals, financings and joint ventures, delivering successful results for his London and international clients by instructing and coordinating with foreign counsel, and closely liaising with the client's commercial needs.

Incredibly personable, collaborative and forward-thinking

Daniel's strong focus on investment funds and familiarity with standard onshore and offshore jurisdictions, including the United States, United Kingdom, Luxembourg, Ireland, and the Channel and Cayman Islands positions him to give sound structuring guidance on all aspects of investment management across multiple jurisdictions, including establishing the fund management vehicle, tax-efficient management group setup and fund formation. Clients can also rely on Daniel to counsel them on tax-efficient financing structures for UK and international loans, real estate finance, securitizations, treaty relief and subsidiary structures, early to later stage venture capital financings and mitigation of tax withholdings.

In addition to his work related to investment funds, Daniel advises family offices and high-net-worth individuals on various personal and investment tax matters related to UK tax residency, non-domiciliary (remittance basis) taxation, UK or offshore investments and co-investments, board composition and residence, offshore trust structures and compliance issues. He is the principal co-author of *Practical Law Tax*'s note on the taxation of UK hedge funds.

Practices

- Transactional Tax Planning

Education

- LLM, Georgetown University
- LLB, London School of Economics and Political Science

Bar Admissions

- New York
- England and Wales

"Daniel Lewin is a brilliant tax lawyer."

The Legal 500 United Kingdom, 2024

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Partner

Recognitions

Recognized or listed in the following:

- *Chambers UK*
  - Tax, 2011–2013
- *The Legal 500 United Kingdom*
  - Recommended Partner, 2023–2027

News

- Katten Earns Recognition in 2027 *Legal 500* UK Guide (September 30, 2026)
- Multiple Media Outlets Feature Daniel Lewin's Commentary on the Latest UK "Rich List" (May 26, 2026)
- Daniel Lewin and Charlotte Sallabank Share Views on 2025 Autumn Budget's Tax Measures With *Practical Law* (December 3, 2025)
- Daniel Lewin Quoted in Media on Potential Income Tax Rises and the UK Labour Manifesto Pledge (November 4, 2025)
- Katten Distinguished in Legal 500 UK Guide (October 1, 2025)
- Daniel Lewin and Charlotte Sallabank Share Views on Autumn Budget's Tax Measures With *Practical Law* (November 14, 2024)
- Katten Secures Top Spot in The Legal 500 United Kingdom 2025 Guide (October 4, 2024)
- Media Takes Note of New Investment Funds Trio (March 27, 2024)
- Katten Expands London Financial Service Offerings with Trio of Laterals Focused on Investment Management (March 21, 2024)

Publications

- The UK's New Cryptoasset Regulatory Regime: What Firms Should Be Doing Now (October 15, 2026)
- BlueCrest in the Supreme Court: applying Condition B of the salaried members rules in practice (September 9, 2026)
- Taxation of earn-outs on business sales: capital gain or disguised salary? (September 8, 2026)
- *UK Financial Insights from Katten* | Issue 31 (April 2026)
- New UK Common Reporting Standard Rules: registration imminent (November 27, 2025)

- *UK Financial Insights from Katten* | Issue 28 (November 2025)
- New UK CRS Rules: Registration Now Required for UK Investment Managers by 31 December 2025 (November 14, 2025)
- Legislating for a New UK Carried Interest Tax Regime (August 26, 2025)
- HMRC Publishes Draft Legislation for New UK Carried Interest Tax Regime (August 1, 2025)
- *UK Financial Insights from Katten* | Issue 20 (March 2025)
- The Salaried Members Rules and the 'Significant Influence' Test – Does the *BlueCrest* Case Affect Me (As a Partner) or My Firm? (March 12, 2025)
- Will Pillar Two Crumble Before It's Built? (February 21, 2025)
- *UK Financial Insights from Katten* | Issue 18 (January 2025)
- UK and European M&A: Predictions for 2025 (January 27, 2025)
- A Post-Budget Review of the UK Tax Landscape for Non-Doms and Family Offices (December 10, 2024)
- *UK Financial Insights from Katten* | Issue 16 (November 2024)
- *UK Financial Insights from Katten* | Issue 14 (September 2024)
- Hedge funds: Tax | *Practical Law Tax* (Co-Author)

Presentations and Events

- Navigating the Future of Private Credit Funds: Structuring, Product Development and Regulatory Trends (October 10, 2024)