

# Marc Baliatico

## Associate

### Investment Management and Trading

New York Office | +1.212.940.6671

marc.baliatico@katten.com

With experience across all investment strategies, Marc Baliatico serves as outside general counsel to asset managers ranging from first-time managers to advisors with regulatory assets under management exceeding \$1 billion. He regularly drafts fund documentation, negotiates with potential limited partners, and provides counsel regarding client structuring concerns, fund closings and ongoing fund management. Clients value Marc's insightful approach to guiding them through day-to-day issues and strategic planning decisions.

#### A thought partner focused on achieving client growth metrics through a legal lens

Marc has acted as outside general counsel to over 100 asset managers in a wide range of industries, including venture capital, real estate, private equity and credit. He is passionate about helping his clients succeed and often goes above and beyond to ensure they understand the legal documents and considerations applicable to them as investment advisors. He is laser-focused on seeing his clients grow and achieve their goals.

Additionally, Marc advises venture capital companies on strategic, day-to-day and fundraising considerations, with clients ranging from newly formed or to-be-formed startup companies to companies fundraising at unicorn valuations, providing him with invaluable insight for clients as he understands both the fundraising and investing sides of investment management. As a member of the LGBTQ+ community, Marc is committed to and has experience in assisting diverse asset managers with their platforms and launching their products in the investment management space.

#### Practices

---

- Financial Markets and Funds
- Investment Management and Trading

#### Education

---

- JD, Fordham University School of Law, *cum laude*
- BBA, Temple University, *magna cum laude*

#### Bar Admissions

---

- New York