



Meredith Sheldon O'Leary

Partner

Employee Benefits and Executive Compensation

Washington, DC Office | +1.202.625.3525

meredith.oleary@katten.com

Clients rely on Meredith Sheldon O'Leary to ensure their executive leadership compensation strategies are effective and tax-efficient, particularly when navigating mergers, acquisitions, divestitures, joint ventures, reorganizations and other corporate transactions. She partners with management groups and both public and private companies to design and implement employment, equity, incentive and deferred compensation programs that help achieve business objectives while meeting tax, securities and other regulatory requirements. Meredith's approach to client service is grounded in extensive experience with equity and equity-based compensation, short- and long-term incentive programs, non-qualified deferred compensation arrangements, change in control programs, and retention and severance packages.

People-first compensation strategies with a personable touch

Meredith represents financial institutions, private equity funds, hedge funds, pension funds and large multinational entities across a variety of industries. In doing so, she advises on implementing and transitioning executive compensation arrangements as well as employee benefits such as retirement, health and welfare programs, ensuring practical and comprehensive solutions throughout every phase of a corporate transaction.

Before joining Katten, Meredith spent more than 20 years at several prominent international law firms addressing high-level compensation matters in significant corporate transactions, earning her recognition by The Legal 500 United States for her capabilities in the field.

Representative Experience

Financial Services

- Advised a global provider of digital commerce solutions on the sale of its digital banking business to an investment firm for \$2.45 billion.*

Practices

- Executive Compensation and Employee Benefits in Corporate Transactions
- Employee Benefits and Executive Compensation
- Health and Welfare and Fringe Benefit Plan Compliance, Administration and Funding
- Capital Markets
- Corporate
- Mergers and Acquisitions
- Private Equity
- Retirement Plan Governance, Investment and Asset Management
- Transactional Tax Planning

Education

- JD, Cornell Law School, *cum laude*
- BA, University of Pennsylvania, *magna cum laude*

Bar Admissions

- District of Columbia
- New York
- Florida

Meredith Sheldon O'Leary

Partner

- Advised a company that manages exchange-traded funds on the sale of its fund lineup to an entity sponsored by an investment management firm and an asset management company.*

Energy and Manufacturing

- Advised an acquisition corporation on its \$925 million SPAC merger with a nuclear technology company.*
- Advised a natural gas compression company on its \$854 million acquisition of another provider of compression services.*
- Advised an investment firm on its \$620 million acquisition of a company's engineered papers business.*
- Advised a specialized contracting services company on its acquisition of a provider of industrial solutions.*
- Advised a liquefied natural gas company on an equity investment transaction from an energy investment firm to fund the development of its LNG export facility*
- Advised a medical technology company on its acquisition of an aviation company.*
- Advised a wholly-owned subsidiary of a climate innovator company on the offer and sale of \$700 million in senior notes.*
- Advised an aluminum products manufacturer on the offer and sale of \$350 million in senior secured notes.*

Media, Technology and Venture Capital

- Advised a technology and gaming company on its \$250 million acquisition by a metaverse entertainment company.*
- Advised a technology company on its acquisition of a digital magazine newsstand.*
- Advised a sports and entertainment group on a strategic partnership with a private equity firm.*

Government Services

- Advised a management and technology consulting firm on its acquisition of a government services portfolio company of a private investment firm.*
- Advised a private equity firm and a telecommunications company on the acquisition of a technology solutions provider and the subsequent formation of a new company.*

*Experience prior to Katten

Meredith Sheldon O'Leary

Partner

Recognitions

Recognized or listed in the following:

- *The Legal 500 United States*
 - Recommended Attorney, 2017-2018