

Adam F. Cohen

Associate

Real Estate

Washington, DC Office |

adam.cohen@katten.com

Adam Cohen focuses his practice on affordable housing, with an emphasis on representing lenders and developers on transactions which involve Low Income Housing Tax Credits (LIHTCs), tax-exempt private activity bonds, FHA-insured and Freddie Mac debt financing, and various forms of federal, state and local gap financing and rental assistance subsidies. Adam also advises clients on a wide range of HUD regulatory and programmatic areas, including Section 8 Project Based Rental Assistance (PBRA) and Project Based Voucher (PBV) contracts, Section 202 Supportive Housing for the Elderly financing, HOME financing, Mixed-Finance Public Housing development, and conversions of public and multifamily housing under the Rental Assistance Demonstration (RAD), Restore-Rebuild and RAD-for-PRAC programs. Finally, Adam has significant experience helping clients navigate federal cross-cutting regulatory laws and policies, including the Build America, Buy America Act (BABA), National Environmental Policy Act (NEPA), Davis-Bacon and Uniform Relocation Act (URA) compliance.

Experience that facilitates practical solutions and efficient results

Prior to joining Katten, Adam spent more than three years at a law firm centered on affordable housing and community development where he represented small and large nonprofit, for-profit and public housing agency developers in structuring and closing affordable housing transactions. Prior to law school, he held positions with a regional nonprofit affordable housing developer, trade associations focused on both federal- and state-level affordable housing policy, and at the US Department of Housing and Urban Development. Drawing on his broad experience across the public, private and nonprofit sectors, Adam possesses a nuanced understanding of the underlying goals, challenges and opportunities faced by

Practices

- Affordable Housing and Community Development
- Real Estate Development
- Real Estate Finance and Lending

Education

- JD, University of Maine School of Law
- BA, University of Pennsylvania

Bar Admissions

- District of Columbia
- Maryland

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all parties to a transaction, allowing him to anticipate issues and offer practical solutions that deliver results for his clients.