

# Matthew Breen

Associate

Restructuring

New York Office | +1.212.940.3878

matthew.breen@katten.com

**Matthew Breen represents companies and their stakeholders in complex financial restructurings. He brings a deep understanding of how bankruptcy courts work to advising clients both in bankruptcy proceedings and in anticipation of them. Matt's practice is informed by his knowledge across large, contested restructurings, cross-border disputes, and high-stakes creditor and sponsor representations.**

## **Leveraging broad experience to maximize value in restructuring**

Matthew has a substantial background in both transactional restructuring work and bankruptcy litigation. He is adept at using litigation strategically when necessary to advance his clients' restructuring objectives, while remaining equally focused on negotiating and documenting value-maximizing transactions. Drawing on his clerkship on the United States Bankruptcy Court for the District of Delaware, Matt brings a deep understanding of the Chapter 11 process to every matter, allowing him to anticipate how issues will be viewed and adjudicated in practice.

Matt's experience representing debtors, secured creditors, committees, sponsors, and cross-border stakeholders gives him a balanced perspective that informs both deal strategy and litigation positioning. Throughout complex restructurings and transactional bankruptcy matters, he remains focused on helping clients achieve durable, executable outcomes and reducing unnecessary friction.

## **Education**

---

- JD, Emory University School of Law
- BS, Florida State University

## **Bar Admissions**

---

- New York
- District of Columbia

## **Court Admissions**

---

- US District Court, Southern District of New York