



Josh Kaufman

Managing Partner, Miami
Lead Partner, Public Company Advisory Practice

Capital Markets

Miami Office | +1.305.420.9400

New York Office | +1.212.940.6700

josh.kaufman@katten.com

Josh Kaufman is a commercially oriented corporate counselor with deep capital markets experience who advises high-growth businesses on financing pathways, strategic development and transformational transactions, as well as investment banks and financing sources that support capital formation. He represents US and foreign private issuers and underwriters, primarily in the life sciences, technology and digital asset sectors, in a wide variety of public offerings and private placements.

Extensive experience across the full spectrum of capital markets transactions

Josh handles a broad range of equity and debt capital markets transactions, including initial public offerings, alternative public offerings (de-SPACs, reverse mergers and direct listings), secondary offerings, registered direct offerings, at-the-market (ATM) programs, PIPEs, equity lines of credit, crossover financings, preferred stock offerings and convertible notes, as well as investment-grade and high-yield debt offerings. He has considerable experience in cross-border matters, having advised on novel transactions for leading innovative companies across Asia, Europe, Latin America and the Middle East, and has counseled on more than 200 financing transactions with an aggregate value in excess of \$100 billion. Josh also represents public company clients before the Securities and Exchange Commission, New York Stock Exchange and Nasdaq, and advises on corporate governance, general corporate and commercial matters.

Clients appreciate Josh's responsiveness, proactive and commercially oriented approach, and commitment to identifying opportunities that advance their business objectives. He works with clients across industries and geographies, especially in the life sciences, technology and digital asset sectors, where he serves as a trusted advisor to emerging private and public companies to help them navigate complex financing and regulatory landscapes.

Josh previously served as Co-Chair of the Capital Markets & Public Companies Group at an AmLaw 10 firm. He began his career as an

Practices

- Capital Markets
- Corporate
- Corporate Governance
- International
- Health Care
- Cryptoassets and Blockchain Technology

Industries

- Finance and Financial Markets
- Pharmaceutical and Life Sciences
- Technology

Education

- JD, Columbia Law School
- MBA, Columbia Business School
- AB, Harvard University

Bar Admissions

- Florida
- New York

Josh Kaufman

Managing Partner, Miami

Lead Partner, Public Company Advisory Practice

investment banker at a leading financial services firm, focused on corporate financings and leveraged buyouts.

Recognitions

Recognized or listed in the following:

- *The Legal 500 United States*
 - Recommended, Capital Markets: Equity Offerings, 2025
 - Recommended, Corporate Governance, 2025
- Finalist, *Daily Business Review Dealmaker of the Year*, 2025
- Finalist, *Dealmaker of the Year, Florida Daily Business Review*, 2025

News

- Katten Enters Miami Market with Prominent Capital Markets Hire from DLA Piper (July 6, 2026)