



# Joshua B. Goldstein

Partner

Private Credit

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**Joshua Goldstein concentrates his practice in private credit transactions and representing private lending institutions, banks, private equity sponsors and borrowers in a variety of secured and unsecured lending facilities.**

## **Helping financial institutions serve other financial institutions**

Joshua's practice is focused on representing a variety of financial institutions in connection with commercial lending facilities including representing secured, second lien and mezzanine lenders in cash flow and asset-based credit facilities. Joshua's practice spans a wide variety of deal sizes and types, from single-lender, lower middle-market credit facilities to representing agents in middle-market credit facilities and lenders buying into a broadly syndicated credit facility. Joshua keeps a practical approach on documentation and negotiation to ensure facilities are negotiated and documented in an efficient and effective manner.

Joshua's experience and knowledge of private credit transactions in the middle market and cash flow lending helps him streamline and make documentation efficient for his various finance transactions.

Joshua is also a member of Katten's Sports practice, working at the intersection of private credit and collaborating closely with colleagues across mergers and acquisitions/private equity, debt finance, real estate, tax, intellectual property, employment, health care, private wealth, and insolvency and restructuring. Together, this team delivers strategic, end-to-end legal solutions tailored to the demands of business in the sports industry.

While attending law school, Joshua was a student articles editor for the *Loyola University Chicago Law Journal*. He also participated in the Law-Related Education program teaching children in the Cook County Juvenile Temporary Detention Center about their rights and privileges under Illinois and federal laws.

## **Recognitions**

*Recognized or listed in the following:*

- *Best Lawyers in America*

## **Practices**

- Private Credit

## **Education**

- JD, Loyola University Chicago School of Law, *magna cum laude*
- BA, University of Michigan

## **Bar Admissions**

- Illinois

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- Ones to Watch
  - Banking and Finance Law, 2024

## News

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- Katten Attorneys Distinguished by *Best Lawyers*® (August 17, 2023)
- *The Deal* Highlights Katten Partner Promotions in, M&A, Private Equity and Credit (October 11, 2021)
- Katten Promotes 16 Attorneys to Partner (July 7, 2021)