Alexandra Copell

Counsel

Private Wealth

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Alexandra Copell offers sophisticated estate and tax planning for individuals and families in the United States and around the world, as well as the administration of complex estates and trusts. She also advises clients on the formation and compliance of charitable organizations and represents trust companies on fiduciary matters.

Recognitions

Recognized or listed in the following:

- *Super Lawyers Rising Stars*
  - New York, 2020

News

- Katten Attorneys Chosen for New York Super Lawyers and Rising Stars Lists (October 28, 2020)

Publications

- 2025 – 2026 Planning Priorities (November 19, 2025)
- The One Big Beautiful Bill Act: Key Year-End Tax Changes for Private Wealth Clients (November 19, 2025)
- Planning Considerations for the Rest of 2025 and Into 2026 (November 19, 2025)
- Select Federal Caselaw Updates (November 19, 2025)
- Relevant International Updates (November 19, 2025)
- State of the States (November 19, 2025)
- Select Updates Impacting Family Business Owners (November 19, 2025)
- 2024 Year-End Estate Planning Advisory (November 26, 2024)
- 2023 Year-End Estate Planning Advisory (November 20, 2023)

Practices

- Business Succession Planning
- Charitable Planning, Philanthropy and Nonprofit Organizations
- Fiduciary and Private Client Litigation
- International Private Wealth
- Private Wealth

Industries

- Private Client Services

Education

- JD, Benjamin N. Cardozo School of Law
- BA, University of Pennsylvania, *cum laude*

Bar Admissions

- New York

- 2022 Year-End Estate Planning Advisory (November 17, 2022)
- 2021 Year-End Estate Planning Advisory (November 22, 2021)
- Proposed Tax Legislation Would Dramatically Impact Private Wealth Planning (September 24, 2021)
- 2021 Biden Plan Estate Planning Advisory (January 15, 2021)
- 2020 Year-End Estate Planning Advisory (November 24, 2020)
- 2019 Year-End Private Wealth Advisory (November 25, 2019)
- Katten Team Publishes 2018 Year-End Estate Planning Series (December 4–7, 2018)
- 2018 Year-End Estate Planning Advisory (November 19, 2018)
- The Tax Cuts and Jobs Act: Gift, Estate and Generation-Skipping Transfer Tax Reform (February 28, 2018)
- 2017 Year-End Estate Planning Advisory (November 20, 2017)
- 2016 Year-End Estate Planning Advisory (November 21, 2016)
- 2015 Year-End Estate Planning Advisory (November 23, 2015)
- Eight Key Estate Planning Opportunities Arising from the Supreme Court's Decision on Same-Sex Marriage (June 29, 2015)
- 2014 Year-End Estate Planning Advisory (November 26, 2014)
- The New York Non-Profit Revitalization Act of 2013 – Important Changes Affecting New York Nonprofit Entities and Charitable Trusts (February 24, 2014)
- 2013 Year-End Estate Planning Advisory (November 2013)
- Estate Planning Opportunities Arising from Recent Revenue Ruling Concerning Marriages of Same-Sex Couples (September 3, 2013)
- Estate Planning Opportunities Arising from Recent Landmark Supreme Court Decisions Concerning Marriages of Same-Sex Couples (June 28, 2013)
- Estate Planning After the Fiscal Cliff Deal (January 16, 2013)
- 2012 Year-End Estate Planning Advisory (November 20, 2012)
- 2011 Year-End Estate Planning Advisory (November 23, 2011)
- House Votes 277-148 to Approve Senate Tax Cut Extension Bill (December 17, 2010)
- 2010 Year-End Estate Planning Advisory (November 2010)
- Important Changes to New York Not-For-Profit Corporation Law (October 14, 2010)

- 2010 Estate Tax Planning Strategies—Once-in-a-Lifetime Opportunities vs. Potential Traps for the Unwary (September 21, 2010)
- HIRE Act Affects Foreign Trusts and Imposes Additional Requirements on US Persons with Foreign Accounts (March 24, 2010)

Presentations and Events

- 2025 Private Wealth Seminar – New York (September 10, 2025)
- 2024 Private Wealth and Fiduciary Seminar New York (September 24, 2024)