



# Patrick E. McDermott

Partner

Private Credit

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**Patrick McDermott represents banks, finance companies, issuers, and companies in structuring, documenting and negotiating secured and unsecured cash flow and asset-based financings, including acquisition financings, refinancings, restructurings, first and second lien credit facilities and mezzanine financing.**

## **Practical counsel in a competitive lending marketplace**

Pat helps lenders and borrowers in a variety of business sectors including health care, information technology, software, telecommunications, restaurants, manufacturing and pharmaceuticals. Clients rely on Pat to navigate matters spanning a wide variety of deal sizes and types, from single-lender, lower middle-market credit facilities to representing agents in middle-market credit facilities.

Pat balances the flexibility required by borrowers in a competitive lending landscape with the protections required by lenders to ensure an efficient documentation process for all parties.

## **News**

- Katten Counsels Maxwell Street Capital Partners in Port Jersey Logistics Investment (April 4, 2025)
- Katten Names New Partners (July 26, 2022)

## **Practices**

- Health Care Finance
- Mergers and Acquisitions
- Private Credit
- Private Equity

## **Industries**

- Manufacturing and Industrials Private Equity

## **Education**

- JD, Georgetown University Law Center
- BBA, University of Notre Dame

## **Bar Admissions**

- Illinois