

Patrick E. McDermott

Partner

Private Credit

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Patrick McDermott represents banks, finance companies, issuers, and companies in structuring, documenting and negotiating secured and unsecured cash flow and asset-based financings, including acquisition financings, refinancings, restructurings, first and second lien credit facilities and mezzanine financing.

Practical counsel in a competitive lending marketplace

Pat helps lenders and borrowers in a variety of business sectors including healthcare, information technology, software, telecommunications, restaurants, manufacturing and pharmaceuticals. Clients rely on Pat to navigate matters spanning a wide variety of deal sizes and types, from single-lender, lower middle-market credit facilities to representing agents in middle-market credit facilities.

Pat balances the flexibility required by borrowers in a competitive lending landscape with the protections required by lenders to ensure an efficient documentation process for all parties.

News

- Katten Advises Port Jersey Logistics Network on Acquisition of Fond du Lac (October 26, 2026)
- Katten Counsels Maxwell Street Capital Partners in Port Jersey Logistics Investment (April 4, 2025)
- Katten Names New Partners (July 26, 2022)

Publications

- Private Credit ETFs for Retail Investors: Yield Potential, Liquidity Risks and Regulatory Scrutiny (January 7, 2026)

Practices

- Healthcare Finance
- Mergers and Acquisitions
- Private Credit
- Private Equity

Industries

- Manufacturing and Industrials Private Equity

Education

- JD, Georgetown University Law Center
- BBA, University of Notre Dame

Bar Admissions

- Illinois