



# Prachi S. Gokhale

Counsel

Structured Finance and Securitization

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**Prachi Gokhale helps clients in the structured finance market identify and meet their unique needs. As a trusted legal advisor to a range of market participants, Prachi works to ensure her clients can develop and execute complex deal structures and novel transactions while overcoming potential legal and regulatory challenges.**

## Wide-ranging experience in structured finance

In public and private transactions, Prachi represents issuers, underwriters, lenders, borrowers and government-sponsored enterprises on a variety of US transactions, including asset-backed and mortgage-backed securities offerings, warehouse financing programs, revolving credit facilities and term loans.

Prachi has particular experience with automobile loan, automobile lease and mortgage loan securitizations. Her mortgage loan experience includes real estate mortgage investment conduit and risk sharing trust structures collateralized by performing, reperforming and nonperforming loans.

## News

- Katten Announces Partner Promotions (August 1, 2018)
- Prachi Gokhale Comments on Government-Sponsored Enterprise Reform During SFIG Vegas Panel Discussion (March 1, 2016)

## Publications

- Financial Markets and Funds Quick Take | Issue 11 (February 21, 2023)
- SEC Delays Enforcement of Rule 15c2-11 Compliance (January 31, 2023)
- SCOTUS Ruling in FHFA Case: Unintended Consequences All Around (June 20, 2021)
- Structured Finance Year in Review and the Outlook for 2021 | Key Takeaways (December 23, 2020)

## Practices

- Commercial Mortgage-Backed Securities
- Structured Finance and Securitization

## Industries

- Finance and Financial Markets

## Education

- JD, University of Michigan Law School
- BA, University of Michigan

## Bar Admissions

- New York
- District of Columbia

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## Presentations and Events

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- 3rd Annual US Asset Based Finance Conference (September 30, 2024) | *Panelist | Forward Flow (Is Forward Flow the Path Forward?)*
- Structured Finance Year in Review and the Outlook for 2021 (December 8 and 10, 2020) | *Speaker*
- 25th Annual ABS East Conference (September 22–24, 2019) | *Speaker | European STS and Risk Retention: How will they Impact the Cross Border Investor and Issuer?*
- 4th Annual Credit Risk Transfer Symposium (April 25, 2019) | *Participant | Keynote Fireside Chat: How Technology and Big Data are Shaping the Future of Credit Risk Management*
- 2018 NYC Pipeline Angels Conference (March 9, 2018) | *Panelist | Due Diligence Panel*
- SFIG Vegas 2017 (February 26–March 1, 2017) | *Panelist | How will the Credit Risk Transfer Programs Shape GSE Reform?*