



# Michael P. Murphy

Partner

Government and Public Finance

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**Michael Murphy helps institutional lenders close deals and provide loans for affordable housing developments and complete their exit strategy through the securitization of the loans. Michael also assists lenders, debtors and investors in wind down or restructuring measures to maximize their positions with respect to defaulted loans. Michael has practiced in this area of law for 40 years, and his deep understanding of the specific transactional, insolvency and tax issues faced by lenders, debtors and investors makes all the difference for his clients.**

## Closing public finance transactions for 40 years

Navigating public finance transactions takes considerable skill, knowledge and insight. Moreover, it takes an understanding of the specific, unique issues that can arise in these transactions. For 40 years, Michael has closed public finance deals related to affordable housing developments. He understands the challenges that can arise, and he understands how to manage transactions in a way that preserves relationships and protects his clients' interests.

Michael represents government-sponsored enterprises and other financial institutions that provide credit enhancement and liquidity facilities, banks, private equity funds, investment banks and owners of facilities financed with tax-exempt bonds, including 501(c)(3) charitable organizations.

## Representative Experience

- Represented client in the financing which helped build the largest residential tower in Brooklyn, New York.
- Represent client in financing a \$2.3 billion tunnel rehabilitation and construction project in Virginia utilizing a public-private partnership structure.
- Represented client in financing a \$1.3 billion bridge in New York in 2012 and 2013 utilizing a public-private partnership structure.

## Practices

- Affordable Housing and Community Development
- Capital Markets
- Government and Public Finance
- Infrastructure and P3
- Real Estate
- Real Estate Finance and Lending
- Structured Finance and Securitization

## Education

- JD, Fordham University School of Law
- BA, Brown University

## Bar Admissions

- District of Columbia
- New York
- Florida

## Professional & Community Involvement

- Bar Association of the District of Columbia
- Florida Bar Association
- National Association of Bond Lawyers
- New York State Bar Association

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## Recognitions

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*Recognized or listed in the following:*

- *Chambers USA*
  - Top Ranked, 2015

## News

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- Katten Attains 22 Practice and 58 Attorney Rankings by *Chambers USA* 2015 (May 20, 2015)
- Katten's Work on the Goethals Bridge Replacement Project Highlighted (November 8, 2013)
- Katten's Work on the Elizabeth River Crossings Project Highlighted (June 1, 2012)
- Katten's Work on the Intercounty Connector Project Highlighted (June 1, 2012)
- Katten's Work on the Transbay Transit Center Highlighted (August 1, 2010)
- Katten Represents US Department of Transportation in \$171 Million Financing of San Francisco Transbay Transit Center (January 28, 2010)

## Presentations and Events

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- InfraAmericas' US P3 Forum (June 17–18, 2014) | *Chair* | *TIFIA and a New Transportation Bill: Funding Needs for the P3 Industry*
- Sixth Annual Infrastructure Investors Finance Forum Americas 2014 (February 25, 2014) | *Moderator* | *State of the Debt Capital Markets*
- 34th Bond Attorneys' Workshop (October 28–30, 2009) | *Speaker* | *Multifamily Housing*
- The 5th Annual Public Private Partnerships USA Summit (March 11–13, 2009) | *Speaker* | *Increasing the Flexibility of Private Activity Bonds, TIFIA and Variable Pricing Issues of the Interstate Highway System*