

Estate Planning

Published by River Grove Books

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Private Wealth Partner Michael Hartz contributed to chapter 13, "Estate Planning," of *Building a Sustainable Family Office: An Insider's Guide to What Works and What Doesn't*, published by River Grove Books. This comprehensive guide provides valuable insights into the creation and management of a successful family office. The book emphasizes the importance of sustainability, urging readers to consider long-term strategies that ensure the office's viability for generations to come. It covers a wide range of topics, including investment strategies, governance structures, risk management, and succession planning. The author highlights common pitfalls and offers practical solutions to avoid them.

["Estate Planning,"](#) *Building a Sustainable Family Office: An Insider's Guide to What Works and What Doesn't*, July 9, 2024

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