



Private Client, Law Over Borders Comparative Guide 2025

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Joshua Rubenstein, national chair of Katten's Private Wealth practice, is editor of the second edition of the Law Over Borders Legal Guide, Private Client. Joshua and Private Wealth Partner Jonathan Byer also authored a chapter covering the United States in the book.

The aim of the guide is to collect wisdom and insight from a global network of leading private client practitioners. The guide provides up-to-date comparison across 20 jurisdictions of the latest tax and non-tax developments for the private client profession in the areas of planning, administration and litigation.

Joshua and Jonathan focused on income taxes and transfer taxes in the chapter they wrote. They also covered different legislative and regulatory developments at both the state and federal levels relevant to estates, trusts and property.

["Law Over Borders Comparative Legal Guide 2025,"](#) *The Global Legal Post*, April 29, 2025

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