



## Form ADV Reporting and Disclosure Amendments: Are You Ready for What Lies Ahead?

**Presented by The Knowledge Group**

January 18, 2018

David Dickstein, a partner in the firm's Financial Services practice, will participate in the "Form ADV Reporting and Disclosure Amendments: Are You Ready for What Lies Ahead?" webinar at 3:00 p.m. (ET) on Thursday, January 18. The webinar will involve an overview of the new Form ADV reporting and disclosure requirements, including the following key topics:

- 2016 Form ADV Amendments
- Key Changes:
  - Separately Managed Accounts
  - Advisory Business
  - Umbrella Registration
- Additional Disclosure Amendments
- Transition Guide
- What Lies Ahead

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### CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



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