

Trusts & Estates Spring Meeting 2018

Presented by the New York State Bar Association

May 3–6, 2018

Joshua Rubenstein, national head of the firm's Private Wealth practice, will present "Pressing the Do Over Button: A Practitioners Perspective on Strategies for Modifying Wills and Trusts After Formation" at 11:00 a.m. (ET) on Saturday, May 5. The session will examine, during these times where everything changes in unanticipated ways, what after-the-fact options there are both to fix mistakes and to change things that weren't mistakes when done but no longer work. These include:

- flexible strategies such as tax and state law elections;
- 9100 relief and private letter rulings;
- construction proceedings;
- qualified and nonqualified disclaimers;
- amendments and decantings; and
- creative exercises of powers of appointment.

CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



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