Katten

SPEAKING ENGAGEMENT



CMBS 101: An Introduction to Commercial Mortgage Backed Securities

Presented by the CRE Finance Council

September 28, 2017

Josh Yablonski, a partner in the Structured Finance and Securitization practice, will participate in the "CMBS 101: An Introduction to Commercial Mortgage Backed Securities" panel at 3:00 p.m. (ET) on Thursday, September 28. Discussion points will include:

- CMBS History
- Defining CMBS
- REMIC Rules
- The CMBS Process
- CMBS Participants
- Legal Documentation
- Transaction Timetable
- Rating Agency Process
- CMBS Structuring
- Investors of CMBS
- Loan Pricing
- Call Protection
- Current CMBS Market
- CMBS Derivatives
- Risk Retention

CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



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