

## How to Develop or Expand a Family Office, Including Into Direct Investing

**Presented by Katten Muchin Rosenman LLP**

May 2, 2019

Katten will present the "How to Develop or Expand a Family Office, Including Into Direct Investing" program at 12:00 p.m. on Thursday, May 2. Katten panelists will include Saul Rudo, national head of the firm's Transactional Tax Planning practice, and David Allen, partner in the Private Wealth practice. The panel will discuss:

- important family office considerations before the sale of a private business;
- reasons to form a family office;
- types of family offices and appropriate size, staffing issues and outsourcing alternatives;
- business and tax considerations in forming and structuring a family office; and
- how to build a successful direct investing program as defined by your individual goals and willingness to dedicate resources.

For more information, contact [Beth Knapp](#).

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### CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



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