



How to Develop or Expand a Family Office, Including Into Direct Investing

Presented by Katten Muchin Rosenman LLP

July 18, 2019

Katten will present the "How to Develop or Expand a Family Office, Including Into Direct Investing" program at 4:30 p.m. on Thursday, July 18. Katten panelists will include Henry Bregstein, global co-chair of the firm's Financial Services practice; David Kravitz, head of the New York Corporate practice; and Kathryn von Matthiessen, partner in the Private Wealth practice. The panel will discuss:

- important family office considerations before the sale of a private business;
- reasons to form a family office;
- types of family offices and appropriate size, staffing issues and outsourcing alternatives;
- business and tax considerations in forming and structuring a family office; and
- how to build a successful direct investing program as defined by your individual goals and willingness to dedicate resources.

For more information, contact [Beth Knapp](#).

CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



Kathryn von Matthiessen

+1.212.940.8517

kathryn.vonmatthiessen@katten.com



Henry Bregstein

+1.212.940.6615

henry.bregstein@katten.com



David S. Kravitz

+1.212.940.6354

david.kravitz@katten.com

Attorney advertising. Published as a source of information only. The material contained herein is not to be construed as legal advice or opinion.

©2026 Katten Muchin Rosenman LLP.

All rights reserved. Katten refers to Katten Muchin Rosenman LLP and the affiliated partnership as explained at katten.com/disclaimer.