Katten

EVENT



The Latest Evolution in Tax-Efficient Investing for Sophisticated Investors, Family Offices, Wealth Advisors, Distributors and Alternative Asset Managers

Presented by Katten

October 28, 2019

Katten will present "The Latest Evolution in Tax-Efficient Investing for Sophisticated Investors, Family Offices, Wealth Advisors, Distributors and Alternative Asset Managers" at 2:00 p.m. on Monday, October 28, moderated by Financial Markets and Funds partner Henry Bregstein, along with an invitation-only Advanced Basics program preceding it at 1:00 p.m. Panelists will discuss tax-efficient investing, including utilization of insurance-dedicated funds (IDFs) and private placement variable annuity (PPVA)/private placement life insurance (PPLI) products, opportunity zone funds and non-resident trusts.

For more information, contact Nicole Stephens.

This event is closed to the media. If you are a member of the media and have questions about this event, please contact Jacquelyn Heard at jackie.heard@katten.com.

CONTACTS

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