

## The Latest Evolution in Tax-Efficient Investing for Sophisticated Investors, Family Offices, Wealth Advisors, Distributors and Alternative Asset Managers

**Presented by Katten**

October 28, 2019

Katten will present "The Latest Evolution in Tax-Efficient Investing for Sophisticated Investors, Family Offices, Wealth Advisors, Distributors and Alternative Asset Managers" at 2:00 p.m. on Monday, October 28, moderated by Financial Markets and Funds partner Henry Bregstein, along with an invitation-only Advanced Basics program preceding it at 1:00 p.m. Panelists will discuss tax-efficient investing, including utilization of insurance-dedicated funds (IDFs) and private placement variable annuity (PPVA)/private placement life insurance (PPLI) products, opportunity zone funds and non-resident trusts.

For more information, contact [Nicole Stephens](#).

This event is closed to the media. If you are a member of the media and have questions about this event, please contact Jacquelyn Heard at [jackie.heard@katten.com](mailto:jackie.heard@katten.com).

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### CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



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