Katten

WEBINAR

What Rising Private Equity Professionals Need to Know About Estate Planning and Investment Planning

Presented by Katten and Summit Trail Advisors

May 8, 2020

Katten and Summit Trail Advisors will present "What Rising Private Equity Professionals Need to Know About Estate Planning and Investment Planning" at 10:30 a.m. (CT) on Friday, May 8. Private Wealth partner Tye Klooster and associate Benjamin Lavin, along with Jonathan Nickow, CFA and CFP at Summit Trail Advisors, will review what up-and-coming private equity professionals need to consider when preparing a wealth transfer plan for their private equity interests. In particular, they will cover an introduction to estate and wealth planning and will take a close look at specific items to consider as an up-and-coming private equity professional.

Click here for a link to the webinar recording

CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.

Tye J. Klooster
+1.312.902.5449
tye.klooster@katten.com

Benjamin Lavin
+1.312.902.5670
ben.lavin@katten.com