

Understanding Financial Products 2021

Presented by the Practising Law Institute (PLI)

January 19, 2021

Katten's Alternative Products practice chair Henry Bregstein will participate in "Capital Markets Products" at 1:15 p.m. (ET) on Tuesday, January 19. Panelists will discuss:

- What are structured notes and exchange-traded notes?
- Review of tender offers and other liability management structures
- Convertible securities and related derivatives strategies
- LIBOR is disappearing: what happens then?
- Review of Special Purpose Acquisition Companies (SPACs)
- Review of REITS
- Discussion of trends in capital markets disputes and enforcement

CONTACTS

For more information, contact your Katten attorney or any of the following attorneys.



Henry Bregstein

+1.212.940.6615

henry.bregstein@katten.com

Attorney advertising. Published as a source of information only. The material contained herein is not to be construed as legal advice or opinion.

©2025 Katten Muchin Rosenman LLP.

All rights reserved. Katten refers to Katten Muchin Rosenman LLP and the affiliated partnership as explained at katten.com/disclaimer.