

Post-Election Tax-Efficient Investing for Sophisticated Investors, Family Offices, Wealth Advisors, Distributors and Alternative Asset Managers

Presented by Katten

November 19, 2020

Katten will present the "Post-Election Tax-Efficient Investing for Sophisticated Investors, Family Offices, Wealth Advisors, Distributors and Alternative Asset Managers" webinar on Thursday, November 19 at 1:30 p.m. ET. The interactive virtual discussion will cover a broad range of topics and includes a fireside chat with John Brennan, former Director of the CIA and recent author of *Undaunted: My Fight Against America's Enemies, At Home and Abroad*, who will share his views about national and homeland security implications of the election outcome.

The program includes:

- 1:30–2:30 p.m.: What You Need to Know Now! — Estate & Gift Taxes, Federal, State & Local Taxes, Re-Domiciliation
- 2:40–3:10 p.m.: Fireside Chat — John Brennan, Former Director of the CIA
- 3:20–4:20 p.m.: What You Need to Know Now! — PPLI, PPVA, GVAs, ICOLI, IDFs
- 4:30–5:30 p.m.: Post-Program Networking Virtual Reception

Additional speakers include:

- Henry Bregstein, Chair, Alternative Products, Financial Markets and Funds, Katten
- Jill Darrow, Partner, Transactional Tax Planning, Katten
- Ronni Davidowitz, Partner, Private Wealth, Katten
- Perry Lerner, Chairman & CEO, Crown Global Insurance, Group, LLC
- Robert Richardt, CPA, Partner, CohnReznick LLP

- Saul Rudo, Chair, Transactional Tax Department, Transactional Tax Planning, Katten

This event is co-sponsored by CohnReznick LLP, Crown Global Insurance Group, LLC, Galaxy Realty Capital, Mercury Capital Advisors and SALI Funds Services.

Space is limited. Please contact [Katten Webinar Support](#) for more information.

This event is closed to the media. If you are a member of the media and have questions about this event, please contact Jacquelyn Heard at jackie.heard@katten.com.

CONTACTS

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